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EB-5 & GLOBAL
IMMIGRATION PITCH DAY
SILICON VALLEY
MAY 16, 2026



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MEET OUR SPEAKERS



GARY MERSON
AMERICAN LENDING CENTER



JOAN HULL
BREVET CAPITAL MANAGEMENT



GAUTAM PATEL
AMRUT EB5 CONSULTANTS



BRENNEN MCCONNELL
EB5 VISA INVESTORS



TREVOR ANDERSON
HOMEFED



EREN CICEKDAGI
THIRD LAKE ASSOCIATES



MATTHEW LESHA
EB5 UNITED



CAREL VAN DER MERWE
EB5 COAST TO COAST



BHUPLESH GUPTA
ZEN EB5



BRANDON MEYER
MEYER LAW GROUP



IGNACIO DONOSO
DONOSO & PARTNERS, LLC



DR. CANAAN VAN WILLIAMS
PROACTIVE SUSTAINABLE BONDS



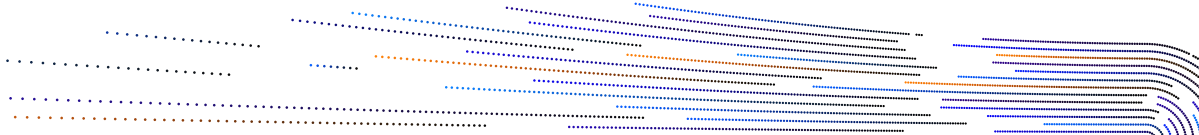
JENNY ZHAN
BEYOND GLOBAL



CALVIN AZADI
AZADI LAW P.A.



CHAD BLOCKER
FRAGOMEN





FABIOLA BUENO
THE GROUP RESEARCH



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JET GLOBAL SOLUTIONS



CHARLIE OPPENHEIM
WR IMMIGRATION



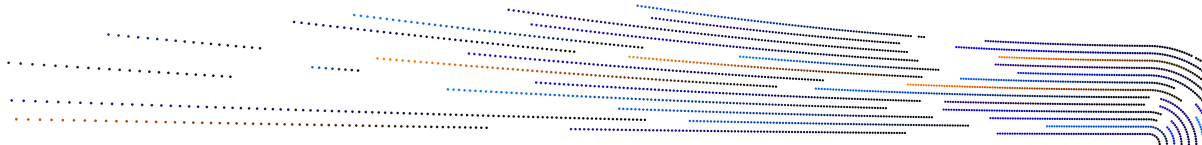
RENE PERGOMET
GLOBAL IMMIGRATION PARTNERS



DAVID STRASHNOY
DAVID STRASHNOY LAW, PC.



VIVEK TANDON
EB5 BRICS





JACQUELINE TREVIÑO
PSBP LAW



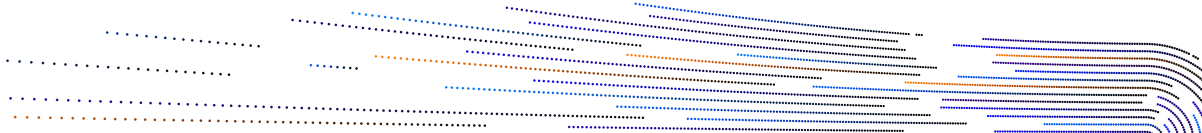
SHAMS VAHEDI
SHV LAW CORPORATION



FRANCISCO VICENTE-VIDAL
VIDAL LAW FIRM



FREDRICK VOIGTMANN
LAW OFFICE OF FRED VOIGTMANN,
P.C.

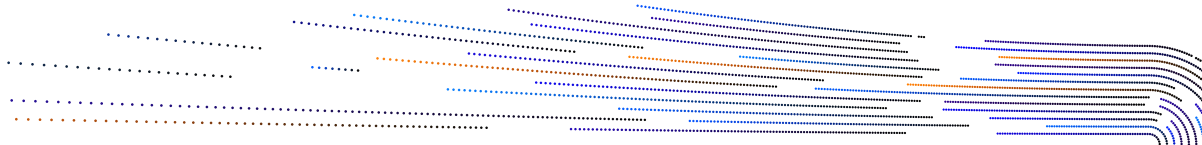


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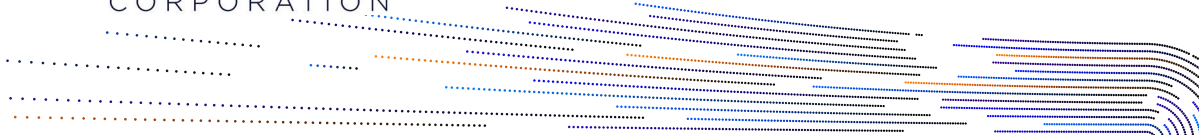
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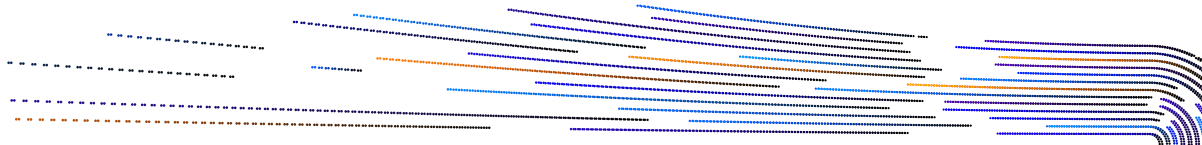
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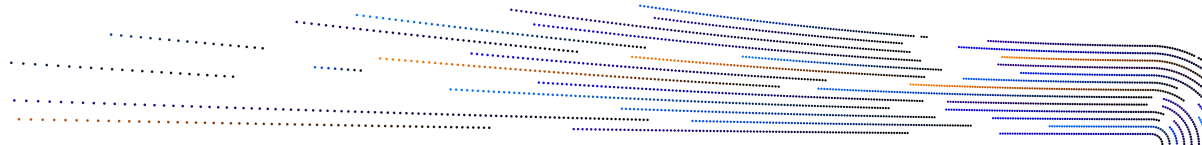
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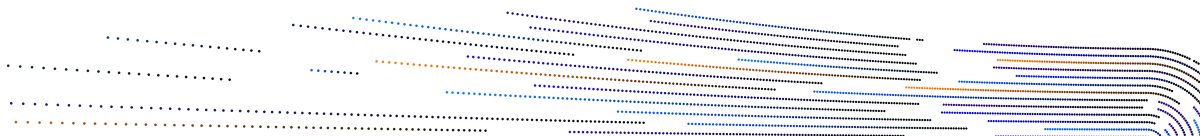
SCHEDULE

Registration
8:00 AM

Panel Topics
9:00 AM TO 5:00 PM



8:00am	Registration
8:55am	Welcome address
9:00am - 9:40am	PANEL 1: Navigating the New H-1B Landscape: How to apply, renew, and navigate the legal changes, including the \$100K Fee, Wage-Weighted Lottery and Project Firewall. Moderator: Alex Kim Speakers: Shams Vahedi - Ricky Murray - Minwon Cho - Calvin Azadi
9:40am - 10:20am	Business presentations: ALC - Amrut EB5 Consultants - Brevet Capital - EB5 Visa Investors
10:20am - 10:30am	Networking break
10:30am - 11:10am	PANEL 2: Choosing the Right EB-5 Project: What Smart Investors Look for Learn how to align your financial and immigration goals, build a strong due diligence checklist, evaluate job creation methodology, and assess developer credibility. Moderator: Matthew Lesha Speakers: Trevor Anderson - Carel van der Merwe - Vivek Tandon - Eren Cicekdagi



11:10am - 11:50am

Business presentations: EB5 United - HomeFed - Republic - EB5 Coast to Coast

11:50am - 12:30pm

PANEL 3: The American dream route: How to advance from temporary to permanent status by leveraging EB-5 Concurrent Filing to Transition from H-1B, F-1, and other visas.

Moderator: Ignacio Donoso **Speakers:** David Strashnoy - Fredrick Voigtmann - Francisco Vicente-Vidal - Yiting (Dora) Hu

12:30pm - 1:30pm

LUNCH

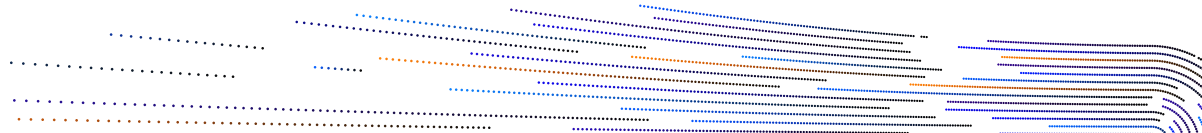
Keynote by Charles Oppenheim, Former Chief of Visa control for the State Department and presently Director of visa consulting for WR Immigration.

VIP Lunch Panel: State of EB-5: Critical Updates, Deadlines, and What Comes Next

Moderator: Charlie Oppenheim **Speakers:** Chad Blocker - David Hirson - Matthew Khalili

1:30pm - 2:10pm

Business presentations: Third Lake Associates - American Investment Immigration Company - ZEN EB5 - Beyond Global



2:10pm - 2:50pm

PANEL 4: From H-1B Uncertainty to Green Card: Explore your options and learn to navigate the transition from H-1B to permanent residency.

Moderator: Marjan Kasra **Speakers:** Sweta Khandelwal - Jacqueline Treviño - Brandon Meyer

2:50pm - 3:20pm

Business presentations: Proactive Sustainable Bonds - A Squared Buildings LLC

3:20pm - 4:00pm

PANEL 5: Why Timing Is Critical: Learn how concurrent filing, visa availability, and the Sept. 30 grandfathering deadline are shaping investor timelines and strategic decision-making in EB-5.

Moderator: Gary Merson **Speakers:** Wen Long- Debbie Klis - Fabiola Bueno - Rene Pergomet

4:00pm - 4:10pm

Networking break

4:10pm - 5:00pm

PANEL 6: Projects & Due Diligence: How Smart Investors should select and evaluate EB-5 deals. Learn what to ask developers and how to evaluate track records versus new projects when assessing EB-5 opportunities.

Moderator: Joan Hull **Speakers:** Jenny Zhan - Brennen McConnell - Gautam Patel - Dr. Canaan Van Williams - Bhuplesh Gupta



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THANK YOU
SPEAKERS

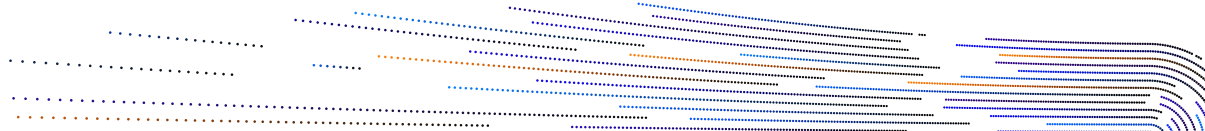


GARY MERSON

AMERICAN LENDING CENTER

Gary N. Merson is the President of American Lending Center (ALC) and has over 25 years of experience in government and the private sector, specializing in U.S. immigration law, policy, and compliance. Previously, he served as Chief of Staff at the Office of the Citizenship and Immigration Services Ombudsman within the U.S. Department of Homeland Security (DHS).

Before DHS, Merson was Chief Counsel (Minority) for the House Judiciary Committee's immigration subcommittee, playing a key role in bipartisan efforts that shaped the EB-5 Reform and Integrity Act (RIA).



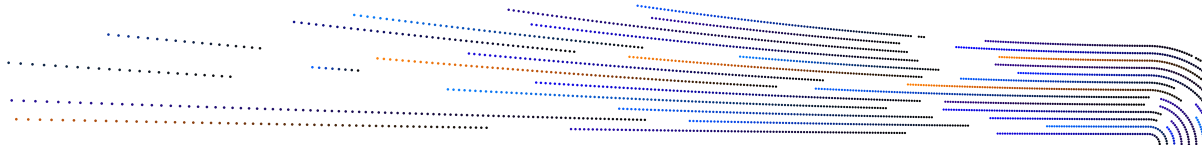


JOAN HULL

BREVET CAPITAL MANAGEMENT

Joan Hull, CFA, is the Director of EB-5 Capital Development at Brevet Capital Management, a credit investment firm with over 20 years of experience and more than \$20 billion in structured transactions. Brevet manages over \$2.6 billion in assets, including BC Immigration Fund LLC, which has provided over \$320 million in EB-5 loans for real estate construction projects.

With over two decades of investment experience, Hull previously served as Director of Relationship Management at CanAm Enterprises and held leadership roles at the World Gold Council, First Eagle Investment Management, and Brown Brothers Harriman. She is also the President of the Board of Directors of the Effort to Empower Foundation.



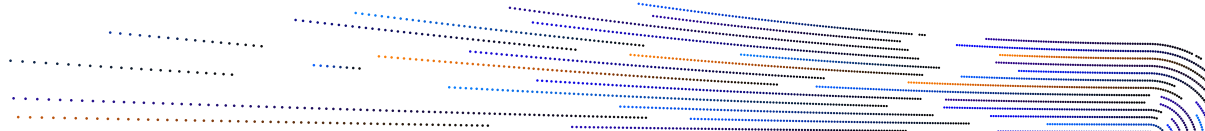


GAUTAM PATEL

AMRUT EB5 CONSULTANTS

Gautam Patel is Principal of Amrut Group, a real estate development firm focused on entitlement, design, and operations for assets in national park and recreational markets. He has over 25 years of experience in real estate operations and development, including \$250M in developed assets and \$250M in active sponsorship.

His track record includes serving as sponsor on the \$200M+ Koloa Village and South Koloa Town projects in Kauai, \$300M in rural development, and over \$100M in EB-5 capital.



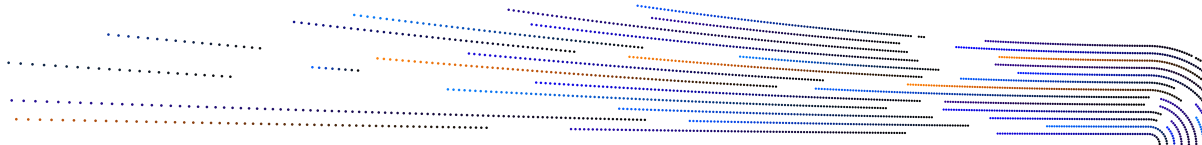


BRENNEN MCCONNELL

EB5 VISA INVESTORS

Brennen McConnell is the Managing Partner at EB-5 Visa Investors, a boutique EB-5 project sponsor and regional center operator. With over 15 years of experience in real estate development and finance, he is responsible for project sourcing, due diligence, and fundraising, having raised more than \$150M in EB-5 and private equity capital and supported over 250 investors with high approval rates for I-526/I-526E and I-829 petitions.

He focuses on projects that meet EB-5 requirements for economic impact and job creation. He also owns and operates a portfolio of rental properties, working across North America, Asia, and Latin America.

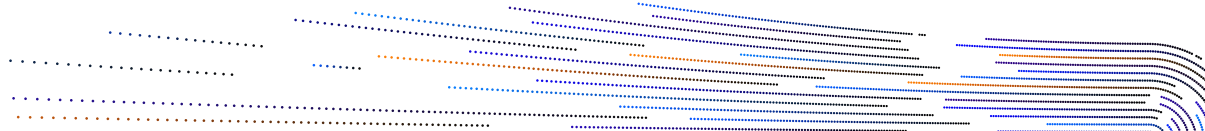




TREVOR ANDERSON

HOMEFED CORPORATION

Trevor Anderson, who has been with HomeFed Corporation since 2014, is the director of EB-5 financing. Anderson spent his early years at HomeFed constructing and managing the company's financial models. Currently, he plays an integral role in HomeFed's EB-5 offerings and spends much of his time managing the company's foreign investment related marketing and compliance efforts. In addition to those responsibilities, he helps manage the company's multifamily residential development projects. Anderson earned a bachelor's degree in economics from Brigham Young University.

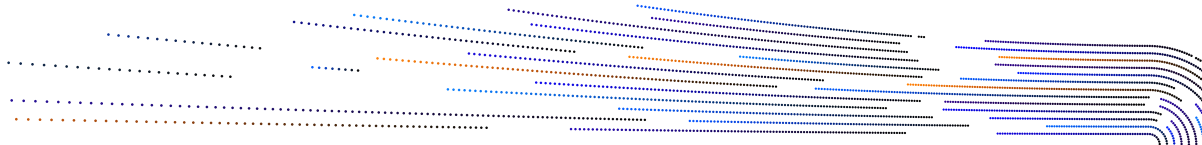




EREN CICEKDAGI
THIRD LAKE ASSOCIATES, LLC

Eren Cicekdagi is Principal at Third Lake Associates, LLC (TLA), a FINRA-registered broker dealer. He also serves as a principal of Third Lake's affiliated EB-5 Regional Center, focusing on private capital markets and alternative financing initiatives, particularly structuring and distributing EB-5 investment programs.

He has over 20 years of experience in private equity real estate, cross-border capital formation, and investment operations, having participated in raising and managing over \$1 billion in investor capital across real estate and alternative investment platforms.





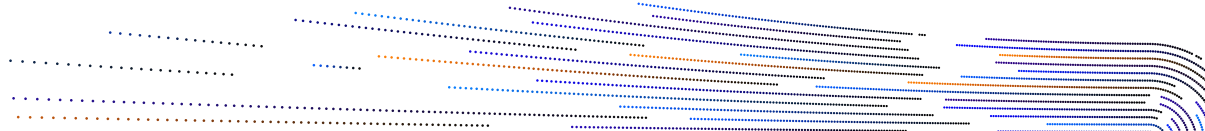
MATTHEW LESHA

EB5 UNITED

Matthew Lesha is a sales expert for North America at EB-5 United. He has been working in the EB-5 industry since 2021, collaborating closely with investors, networks, attorneys, and real estate developers.

Before joining EB-5 United, he worked in venture capital in Barcelona, Spain, where he collaborated with companies across Europe and Asia, gaining a unique global perspective on the EB-5 industry.

Lesha holds a BBA in Business Administration from the University of Michigan's Ross School of Business with a concentration in Finance and Real Estate.



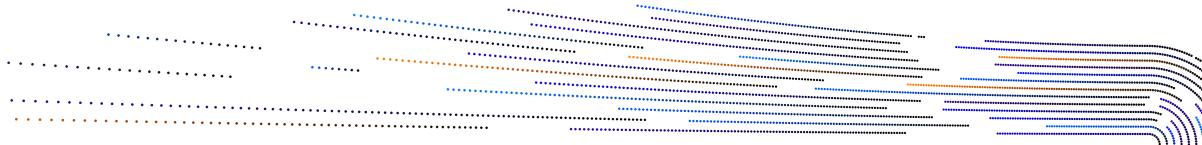


CAREL VAN DER MERWE

EB5 COAST TO COAST

Carel van der Merwe is Sales Director at EB5 Coast to Coast, with over eight years of EB-5 industry experience and a background in investment banking, including roles at Morgan Stanley and CRT Capital. He is a registered representative with Innovation Partners.

EB5 Coast to Coast operates a network of USCIS-designated EB-5 Regional Centers, sponsoring projects across multiple industries. The firm has raised over \$800M from more than 1,000 investors and manages compliance, project review, and USCIS reporting.



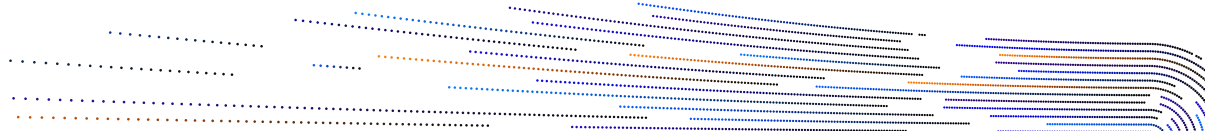


BHUPLESH GUPTA

ZEN EB5

Bhuplesh Gupta is Vice President of Capital Markets and Head of EB-5 Operations at ZEN EB5. He has a background in technology leadership and real estate development, focusing on raising capital for multifamily projects in the Phoenix area.

Bhuplesh has overseen three major EB-5 offerings and the firm's USCIS Regional Center designation. He emphasizes conservative underwriting to prioritize capital preservation and immigration security.

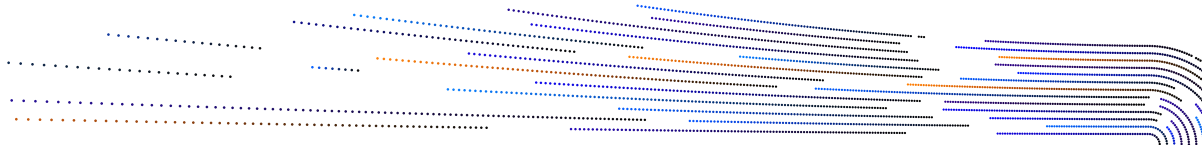




BRANDON MEYER

MEYER LAW GROUP

Brandon Meyer is the founder and managing partner of Meyer Law Group, where he provides quality legal representation to clients ranging from EB-5 regional center operators and individual investors to multinational corporations. He values the freedom in operating his own firm, allowing him to handpick his clients and focus on cases with which he and the MLG team feel comfortable. Involved in EB-5 since 1998, Meyer has seen the multiple life cycles of the EB-5 program. Meyer received his law degree from University of San Diego School of Law and is a member of the Bars of Connecticut and the District of Columbia. MLG is headquartered in San Francisco and has offices in Los Angeles, San Diego, and Vietnam.





IGNACIO DONOSO

DONOSO & PARTNERS, LLC

Founder and managing partner of Donoso & Partners, LLC, Ignacio Donoso is a renowned business immigration lawyer for the United States and Canada. He has particular experience working with investors, technology companies, academics and researchers. Donoso's career spans over 20 years as a lawyer, during which he advised thousands of clients to successfully navigate the visa systems of the U.S. and Canada. Donoso has been recognized among the Top 25 immigration attorneys in the U.S. multiple times by EB5 Investors Magazine. He is a frequent speaker at national and international conferences on immigration law.

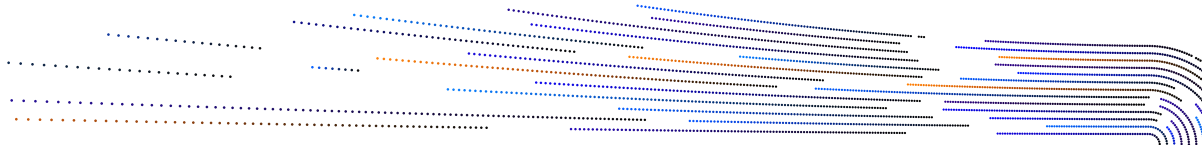




CANAAN V. WILLIAMS
PROACTIVE SUSTAINABLE
BONDS™

Dr. Canaan V. Williams, CPEP, is Impact CEO and Managing Founder of Proactive Sustainable Bonds™, an investment platform focused on scaling Naturally Occurring Affordable Housing (NOAH) across the United States.

He has more than 25 years of experience in real estate investment, including the acquisition, repositioning, and stabilization of properties serving working families and low-income residents, supported by a disciplined focus on execution, capital preservation, and long-term value creation.





JENNY ZHAN

BEYOND HOLDING COMPANY LTD

Jenny Zhan, CFA, is the Founder and CEO of Beyond Holding Company, LTD, an alternative investment firm focused on real estate-backed private credit. She oversees two subsidiaries and has operated 13 funds, gaining national recognition.

With over 20 years in global investments, Zhan has expertise in emerging markets and wealth management. Previously, she was President of Good Hope Investment and Chief Strategy Officer at Ambow Education.

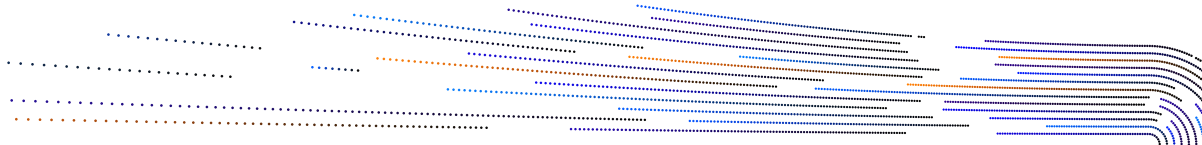




CALVIN AZADI
AZADI LAW P.A.

Calvin Kourosh Azadi, Esq., is the founder and managing partner of Azadi Law P.A., which he established in 2020. He specializes in employment and business-based immigration, with a particular emphasis on EB-5, EB-1, and EB-2 visas.

Since 2016, Azadi has managed both direct and indirect EB-5 visa applications, achieving a remarkable 100% success rate. He has collaborated with various regional centers, enhancing his expertise in the field. In addition to EB-5, his firm focuses on O-1, L-1, E-2, and EB-3 visas, while also handling various other immigration matters.

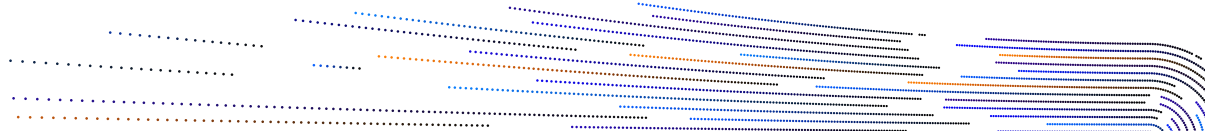




CHAD BLOCKER

FRAGOMEN

Chad Blocker is the Managing Partner of Fragomen's Los Angeles office. Since 1998, he has provided counsel to a diverse client base on a wide range of immigration matters, including EB-5 investor petitions, nonimmigrant visas, permanent residence, and corporate restructuring. His practice also covers Form I-9 employment eligibility and compliance with Labor Condition Application requirements. He also serves on the Board of Governors for the Institute of Corporate Counsel. Before Fragomen, he served as a Law Clerk for a federal Administrative Law Judge.



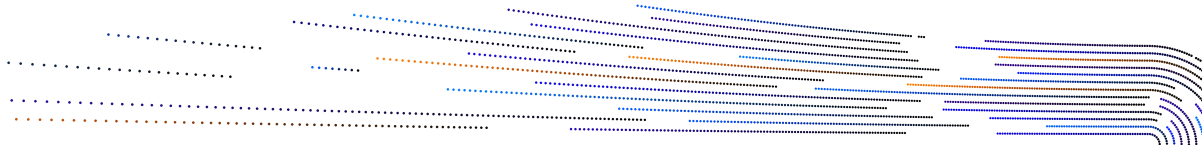


FABIOLA BUENO

THE GROUP RESEARCH

Fabiola Bueno is the Managing Director at The Group Research/InvestAmerica with over 25 years of experience in financial markets, cross-border law, and risk intelligence. She is FINRA-certified (Series 7 and 63) and specializes in U.S. immigration due diligence, advising on over 200 successful EB-5 cases for families and advisors worldwide. Her work includes business internationalization and immigrant visa matters (EB-1, EB-2, L-1, E-2, I-130, and others).

She previously served as an investment banker at Banco Garantia Brazil and Credit Suisse First Boston, NY, and as a legal advisor at the Inter-American Development Bank, DC, with extensive Wall Street experience in M&A, IPOs, and private equity. She's also an international attorney with cross-border M&A experience.

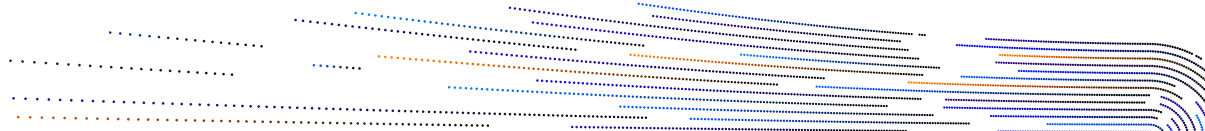




MINWON CHO

CHO LAW LLC

Minwon Cho is the founder of Cho Law LLC, a business immigration law firm that represents entrepreneurs, investors, multinational companies, artists, and athletes. He has litigated cases involving EB-5, E-2, L-1, O-1, P-1, H-1B, and National Interest Waiver matters, representing clients in federal courts on immigration benefits and liberty interests, including litigation over benefit denials and habeas corpus petitions. He also advises at the national level, counseling the Korean Ministry of Foreign Affairs on issues affecting Korean nationals and corporations in the U.S.

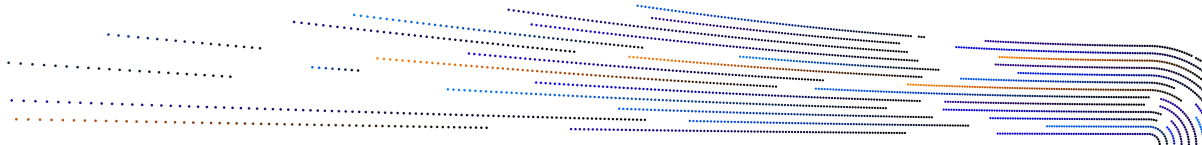




DAVID HIRSON

DAVID HIRSON & PARTNERS, LLP

David Hirson, Esq., is the managing partner of David Hirson & Partners, LLP. With over 40 years of experience in U.S. immigration law, he specializes in business and investment immigration, particularly the EB-5 program. David has a proven track record of successfully advising regional centers, projects, individuals, start-ups, and large corporations on navigating the complexities of employment-based immigration. He has been a certified specialist in immigration and nationality law by the State Bar of California's Board of Legal Specialization since 1990 and has been involved with the EB-5 program since its inception in the early 1990s.

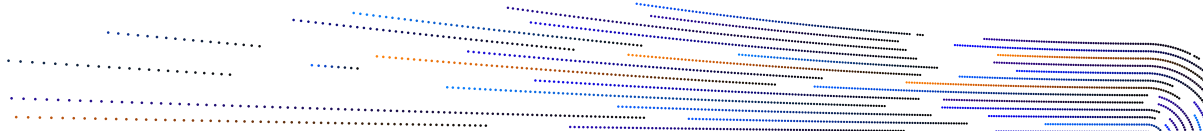




YITING (DORA) HU
FOSTER LLP

Yiting (Dora) Hu is a Senior Attorney at Foster LLP in Houston, where she focuses on employment-based business and investment immigration, including EB-5 investor representation, nonimmigrant visas, and permanent residency petitions for corporate and individual clients.

She is licensed in New York and is an active member of the American Immigration Lawyers Association (AILA). She received her LL.B. in International Economic Law from the University of Business and International Economics in Beijing, an LL.M. in Comparative Law from the University of Florida Levin College of Law, and a J.D. from the University of Houston Law School.





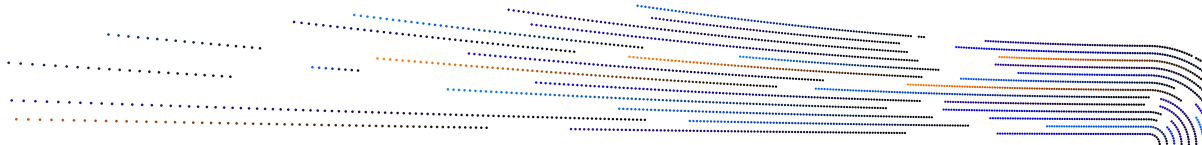
MARJAN KASRA

LAWMAKS

Marjan Kasra is the founder and managing attorney of the Law Offices of Marjan Kasra, LLC (Lawmaks), where she has been assisting clients worldwide for nearly two decades.

She specializes in EB-5 and E-2 visa categories and in customizing programs for Middle Eastern clientele. She is a member of the IABA's New York Chapter board, serving as the chairperson of the Mentoring Committee and actively participating in the Pro Bono Committee. Kasra has also served on the New York City Bar's MENA committee, is an AILA member, and was recognized by EB5 Investors Magazine as a Top 5 Rising Star in the EB-5 industry.

Kasra obtained her bachelor's degree in biology and psychology at the University of Connecticut, followed by a two-year post-baccalaureate program at Columbia University, and her J.D. in 1999.





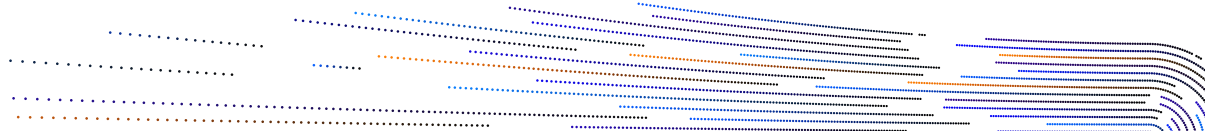
MATTHEW KHALILI

NEW WORLD VENTURES

Matthew Khalili is the founder of New World Ventures and a FINRA-registered GT Securities representative. With over 15 years' experience in cross-border capital advisory and investment banking, he focuses on EB-5 investment immigration.

Khalili has successfully guided 500+ visa projects and is a recognized Matter of Ho expert witness, often testifying on EB-5 due diligence. Khalili has also facilitated over \$1 billion in capital formation, advising investors and project sponsors on structuring market-ready, financeable offerings.

As the principal author of award-winning EB-5 business plans, he was named Best EB-5 Business Plan Service Provider in 2023-2025.



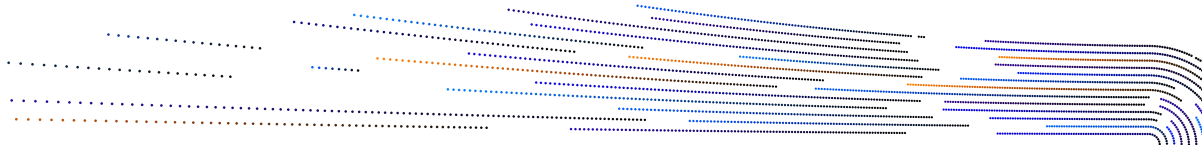


SWETA KHANDELWAL

LAW OFFICES OF SWETA
KHANDELWAL

Sweta Khandelwal is the Principal Attorney at the Law Offices of Sweta Khandelwal, a Silicon Valley immigration law firm. With over 19 years of experience in U.S. immigration law, she focuses on business, investor, and family immigration, particularly EB-5 visas.

Khandelwal has held leadership roles at the American Immigration Lawyers Association (AILA) and has been recognized for her accomplishments and contributions in immigration law. As a Chartered Accountant, she offers insights into immigration strategy and financial structuring for her clients.



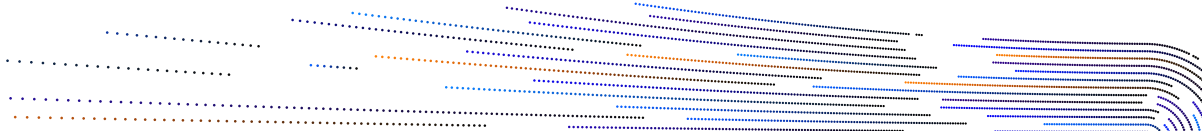


ALEX KIM

FRAGOMEN

Alex Kim is an Associate on Mitch Wexler's EB-5 team at Fragomen, a global firm in immigration law. Kim provides end-to-end guidance to EB-5 investors, from I-526/E petitions through adjustment of status or consular processing to assisting with I-829 removal of conditions.

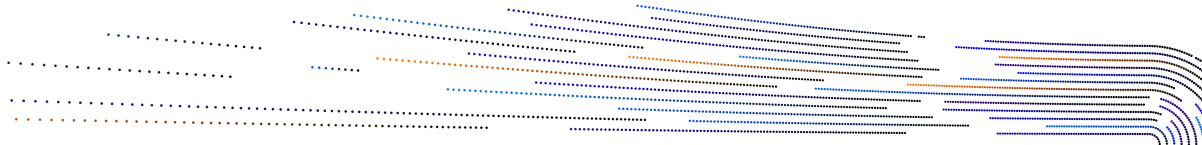
He also advises on non-immigrant (H-1B, F, L, O, etc.) and immigrant visa matters, helping clients navigate the complex intersection of investment, employment, and family-based immigration. Kim is fluent in English and Korea.





DEBBIE KLIS
RIMON LAW

Debbie Klis is a Partner at Rimon, PC, focusing on investment funds, securities, and capital markets, especially in private equity, venture capital, hedge funds, and EB-5 projects. She prepares and files Regional Center applications for the EB-5 program and advises clients on funding for real estate and business ventures. Klis also provides guidance on securities regulations, particularly the Securities Act of 1933 and the Investment Company Act of 1940, and has significant experience in private securities offerings and debt transactions. Since 2008, she has worked on SPAC IPOs and de-SPAC transactions, representing developers and sponsors nationwide.





WEN LONG

DAVID HIRSON & PARTNERS, LLP

Wen Long is Senior Attorney at David Hirson & Partners, LLP, representing corporate and individual clients in immigration matters. With over 10 years of experience in immigration law, she specializes in EB-5, L-1/EB-1C, H-1B, PERM, and F-1 OPT cases.

She also has experience with other nonimmigrant visas, including student and victim visas. Wen is licensed to practice in California and New York.



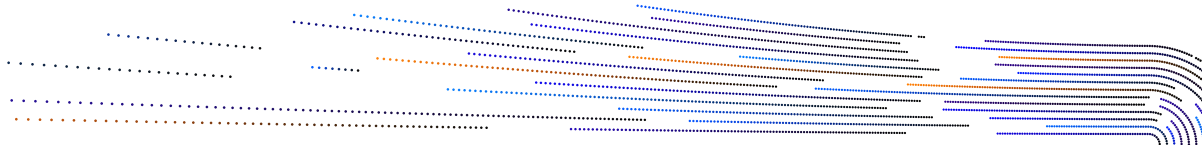


RICKY MURRAY

JET GLOBAL SOLUTIONS

Ricky Murray is an immigration attorney at JET Global Solutions, LLP, where he represents EB-5 investors worldwide, leveraging his previous U.S. government experience to advise clients on navigating the program and protecting their investments.

He previously held key leadership positions at United States Citizenship and Immigration Services (USCIS), including Field Office Director, Chief of Staff for Refugee and International Operations, and the first EB-5 Policy Branch Chief, during which he authored foundational EB-5 policy and regulations. As former Deputy Chief of the Immigrant Investor Program Office, he oversaw all EB-5 adjudications, policy, and operations.





CHARLES OPPENHEIM

WR IMMIGRATION

Charles (Charlie) Oppenheim is the Director of Visa Consulting at WR Immigration, leading the WR Government Relations Group. Previously, he worked at the U.S. Department of State for over 43 years and has advised the White House and Congressional Leadership on improving the green card numerical control process. His management of annual visa limits also contributed to the annual Report of the Visa Office and the monthly Visa Bulletin, which provides updates on visa availability.



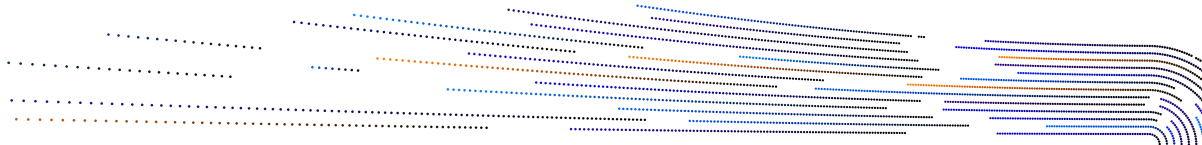


RENE PERGOMET

GLOBAL IMMIGRATION PARTNERS

Rene Pergomet is the Director of Global Immigration Partners, overseeing operations in India and leading the firm's operational expansion and global footprint.

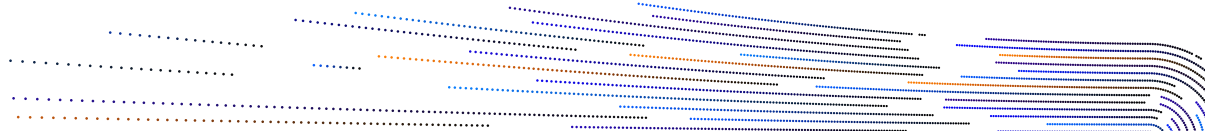
He focuses on global mobility for businesses and on residency-by-investment for high-net-worth individuals, including the EB-5 visa process. He collaborates with partners across South Asia and the Indo-Pacific to address complex issues.





DAVID STRASHNOY
DAVID STRASHNOY LAW, PC

David Strashnoy is the founder and Managing Attorney at David Strashnoy Law, PC, specializing in U.S. immigration law. A former Consular Officer with the United States Department of State (DOS), Strashnoy handles complex cases, particularly those previously denied at U.S. Embassies. He assists corporate and individual clients with work authorization and green card applications for investors, entrepreneurs, artists, athletes, and highly skilled workers. His practice also focuses on EB-5 green cards and E-2 visas, providing clients with expert guidance in U.S. immigration matters.

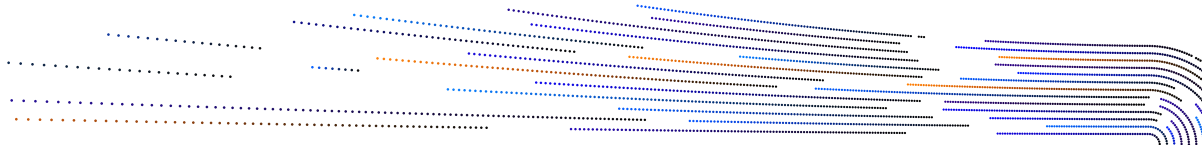




VIVEK TANDON

EB5 BRICS

Vivek Tandon is the founder and CEO of EB5 BRICS. A U.S. licensed lawyer and an investment banker, Tandon's primary focus is on educating investors about EB-5 visa program and EB-5 regional center projects, as well as helping them with the questions of where to invest and where not to invest. Tandon holds FINRA and SEC securities licenses and is associated with Sequence Financial Specialists, a boutique investment banking firm and managing broker-dealer for alternative investments, including EB-5. He has been active in the EB-5 project advisory space for almost nine years and has advised around 300+ clients to date, placing them into projects that go through a rigorous due diligence process. Tandon has specific expertise in advising clients from India, Dubai and Singapore, in addition to students and professionals in the U.S. on visa statuses such as F-1, F-1 OPT, H-1B and L-1.



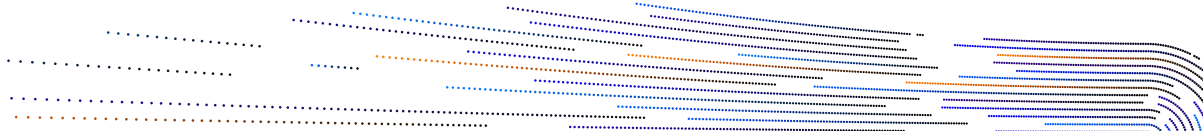


JACQUELINE TREVIÑO

PSBP LAW

Jacqueline Treviño is an Immigration Associate Attorney at PSBP Law, specializing in EB-5 investor visas. Treviño has experience in family- and employment-based immigration, ensuring compliance with USCIS requirements, particularly through her work with the firm's Source of Funds team. She has handled a variety of immigration cases, including naturalization, PERM, I-140, H-1B, and adjustment-of-status filings.

She began her career at PSBP Law as a legal intern. She earned her Juris Doctor from the University of Oklahoma College of Law and is a member of the Texas Bar, having graduated from the University of North Texas with a B.A. in Journalism (Public Relations) and a minor in Political Science.

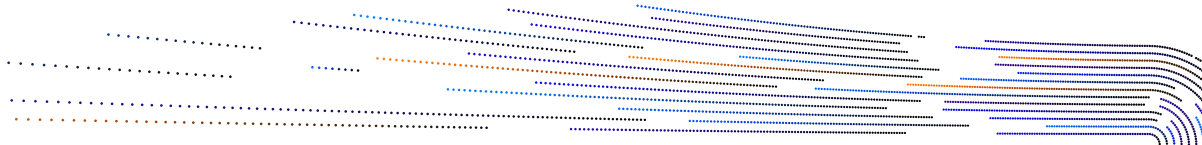




SHAMS VAHEDI
SHV LAW CORPORATION

Shams Vahedi is a U.S. immigration attorney and founder of SHV Law Corporation, a California-based firm focused on business and investor immigration, where he advises entrepreneurs, investors, and corporations on EB-5, E-2, NIW, and employment-based visa strategies.

He is also a member of the American Immigration Lawyers Association (AILA) and has served on national business immigration committees.





FRANCISCO VICENTE-VIDAL

VIDAL LAW FIRM, PC

Francisco Vicente-Vidal is the Founder and Managing Attorney of Vidal Law Firm, PC, established in 2017. He is licensed in California and Texas, with over a decade of experience advising investors, entrepreneurs, and companies from Mexico, Latin America, and Europe on U.S. market entry and immigration strategies.

His practice focuses on investor and employment-based visas (EB-5, E-2, E-1, EB-2 NIW, L-1, H-1B, TN, O-1, P-1), representing corporations, businesses, and individuals in various fields. In 2021, UGlobal Immigration Magazine named him one of the Top 25 Immigration Attorneys in the United States.

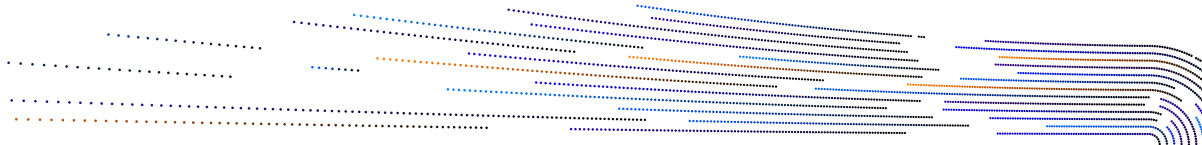




FREDRICK W. VOIGTMANN

LAW OFFICE OF FRED
VOIGTMANN, P.C.

Fredrick W. Voigtmann is the owner of the Law Office of Fred Voigtmann, P.C. in Woodland Hills, California, specializing in immigration and nationality law, particularly visa categories like EB-5, H-1B, L-1, and E-2. With over 32 years of experience and a 95% approval rate from more than 4,000 cases, he serves families, businesses, and high-net-worth individuals. Voigtmann also assists Regional Centers with USCIS designation and represents clients at U.S. Embassies and Consulates across Asia.



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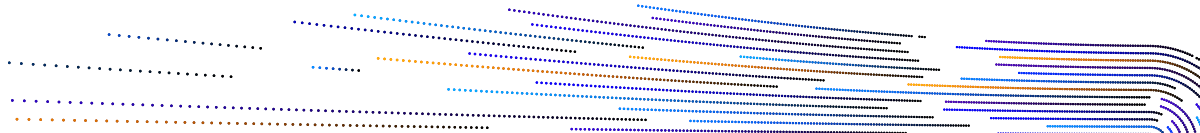
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ALC

American Lending Center

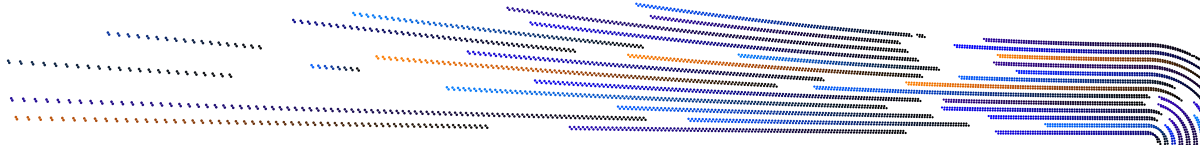
American Lending Center (ALC) is a private nonbank lending institution and nationally recognized leader in commercial lending. ALC has operated multiple USCIS-designated regional centers for over a decade and invested in EB-5 projects across the United States. Safety and security of EB-5 investments have been ALC's primary goal since day one. Every project is fully assessed with ALC's extremely conservative underwriting guidelines. At closing, EB-5 capital always stays in a senior loan secured by fixed assets in the capital stack. ALC had fully financed senior loans to 83 qualified EB-5 projects by the end of 2022, created over 13,000 new jobs since 2009, and achieved an impeccable record of zero EB-5 losses and a 100% approval rate of immigration petitions. It also launched a new rural EB-5 program in 2022, which successfully built a fast track for Chinese investors to take advantage of quick immigration processing under the new EB-5 law.





American Investment Immigration Company (AIIC) is a leading financial firm specializing in EB-5 for over 15 years in the United States. Its team has been the lead consultant and advisor for more than USD \$800 million in raises.

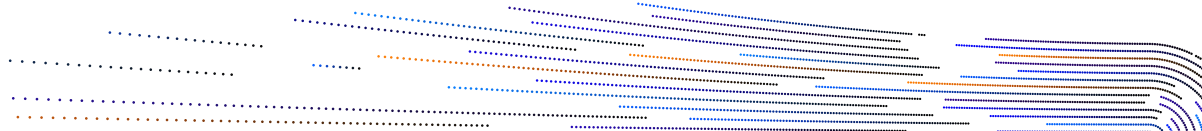
They represent the development and fundraising for some of the most iconic E-5 projects in the U.S., including Amangani Resort, Aspen Base Lodge, LAX Hyatt House/ Hyatt Place, Waldorf Astoria Hotel of Beverly Hills, Pendry of San Diego, and Foundre Hotel of Phoenix.





Amrut EB5 Consultants is the advisory and sponsorship division of Amrut Group, focused on EB-5 projects in national park and high-barrier recreational markets. The division leverages 25 years of experience in entitlement, construction, and operations, backed by a platform with \$250M in developed assets and \$250M in active sponsorship.

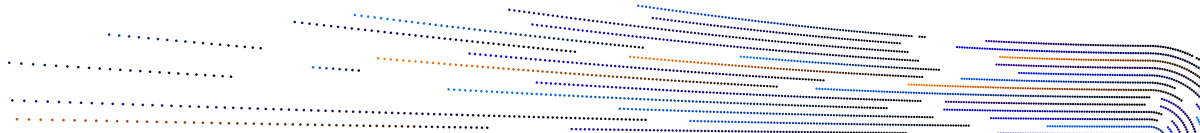
In the past three years, Amrut EB5 Consultants has sponsored or consulted on over 10 rural projects, including the \$200M+ Koloa Village development.





ASquared (A2) is a New York-based firm specializing in adaptive re-use of historic buildings. Founded by Alex Freedman and Alex Hammerschlag, A2 has completed over 20,000 square feet of development with another 55,000 square feet in progress.

The founders manage more than 1,500 apartments and have overseen over 1.5 million square feet of construction.



BEYOND INTERNATIONAL

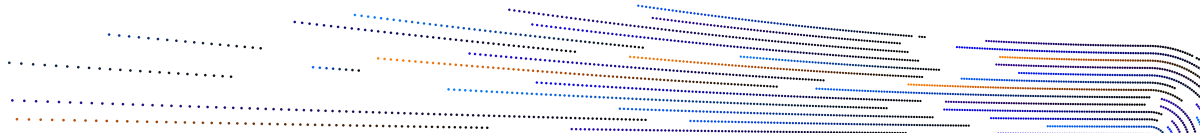
Beyond International Group is a U.S.-based investment firm focused on real estate and investment immigration, managing over \$650 million in assets in North America. The firm combines fund management with EB-5 immigration capital, serving EB-5 investors, wealthy investors, and institutional partners. With over 100 years of combined experience, the executive team has helped more than 1,200 families obtain U.S. residency since 2014. The firm is headquartered in Houston, Texas, with additional offices in Irvine, California, and international locations in Canada, China, and Hong Kong.



BREVET CAPITAL

Brevet Capital is a credit investment and finance firm with over 20 years of investment management experience. An SEC-registered investment adviser, Brevet manages more than \$2.6 billion* in assets across five funds and has structured over \$20 billion in transactions. The firm's BC Immigration Fund LLC has provided over \$320 million in EB-5 loans for government-related real estate construction projects.

Disclaimer: Past performance is not necessarily indicative of future results, and no projection, representation, or warranty is made regarding future performance. Registration with the SEC does not imply that Brevet or any individual providing investment advisory services on behalf of Brevet possesses a certain level of skill or training, or that Brevet or individual associates of the firm are endorsed or recommended by the SEC. *As of April 2026. Firm AUM includes investments and undrawn commitments of private funds, pooled investment vehicles, and separately managed accounts managed by Brevet.



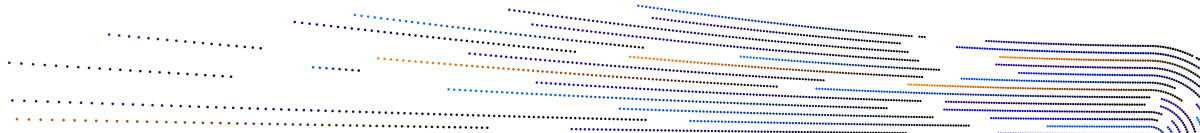


Donoso & Partners LLC is a U.S. immigration law firm specializing in the EB-5 Immigrant Investor Program, offering a wide range of business- and employment-based visa solutions. They cater to investors, entrepreneurs, skilled professionals, researchers, athletes, and families seeking to build their futures in the U.S. They have assisted thousands of clients, including multinational and small businesses, universities, and families, in navigating the complex U.S. immigration system.





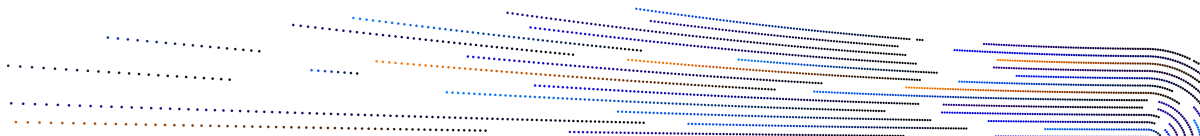
EB5 Coast to Coast operates a nationwide network of USCIS-designated EB-5 Regional Centers, sponsoring various projects with hundreds of investors across multiple industries. They offer a comprehensive compliance program that includes project documentation review, ongoing compliance monitoring, and annual U.S. Citizenship and Immigration Services reporting on project progress and job creation. Additionally, they provide strategic guidance on project structuring and capital-raising strategies.





EB5 United is a regional center with over 750 I-526E approvals since the passage of the Reform and Integrity Act (RIA) in 2022, making it a leader in the industry. The firm has aided more than 2,000 investors in obtaining over 3,000 Green Cards and has raised more than \$1.6 billion in EB-5 capital over the past 15 years. As a general partner and fiduciary for EB-5 investors, EB5 United collaborates with a network of attorneys and developers to support its investors' immigration objectives.

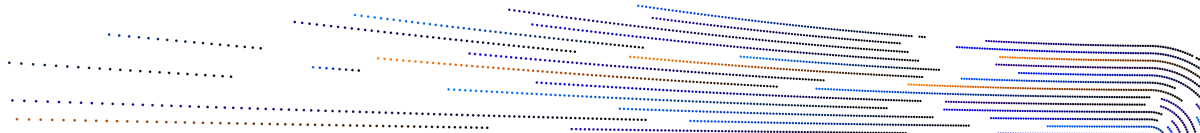
Since the implementation of the RIA, EB5 United's Rural Projects have experienced Priority Processing, resulting in average I-526E approval times of five months, with some approvals occurring in as little as three months.





EB5 LENDING ALLIANCE

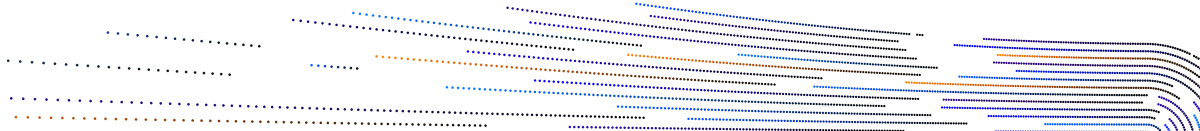
The EB-5 Lending Alliance is a leader in EB-5 financing, with partners active in the industry since 2012. The firm specializes in senior lending, regional center affiliations, and strategic fundraising for high-quality projects such as the Waldorf Astoria Texas Hill Country Resort & Residences, Casa Dōa, and Koloa Village. Its global distribution network spans U.S. broker-dealers and leading migration agents across China, South Korea, Vietnam, Taiwan, India, Hong Kong, and Dubai. It collaborates closely with AILA and top immigration attorneys to support successful EB-5 applications. With 14+ years of core team experience in securities law, lending, and asset management, the company is a partner for developers and investors seeking compliant, well-placed EB-5 capital.





EB5 Visa Investors is an EB-5 regional center operator and project sponsor. The company selects a limited number of projects that align with the EB-5 program's requirements for job creation and economic impact. Its process includes due diligence and direct oversight of each project.

The firm has a track record of high approval rates for I-526/I-526E and I-829 petitions, with investors in its early EB-5 projects having received full repayment of invested capital. In addition to EB-5, it is active in real estate private equity, cross-border transactions, and management of single-family home portfolios.

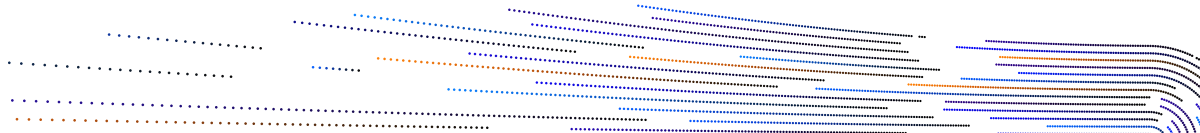




HOMEFED

CORPORATION

HomeFed Corporation is a public real estate development company that specializes in creating vibrant, mixed-use master plan communities that combine innovative placemaking techniques and environmental stewardship. Incorporated in 1988 and headquartered in Carlsbad, California, HomeFed is known for undertaking large, complex, environmentally challenging projects that require long-term investments. The company owns a portfolio of successful projects in California and along the East Coast, from the state of New York to the panhandle of Florida. In addition to its community development projects, HomeFed owns several undeveloped properties in various stages of planning and entitlement, as well as income-producing real estate assets.

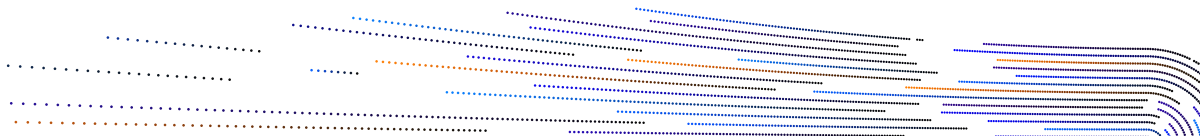




MEYER LAW GROUP

YOUR DREAMS. OUR EXPERTISE. TOGETHER.

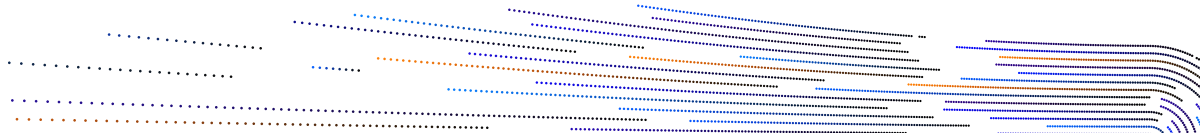
Meyer Law Group is a U.S. immigration law firm based in San Francisco, California. They provide legal and immigration services to investors, multinational corporations, small businesses, and start-ups. With over 20 years of experience, they offer their clients unparalleled knowledge, unflagging quality, and long-term value. Meyer Law Group's global team of experts speak over nine languages and secure timely approvals for clients due to their impeccable attention to detail. Brandon Meyer, founder and managing partner of the firm, has been ranked among the Top 25 Immigration Attorneys by EB5 Investors Magazine since 2014.





Proactive Sustainable Bonds™ is an investment platform supported by a portfolio of properties across multiple states, including manufactured housing communities, multifamily housing, and single room occupancy (SRO) assets. These properties generate operational cash flow and create jobs through renovation, infrastructure improvements, and property management, and support EB-5 capital deployment.

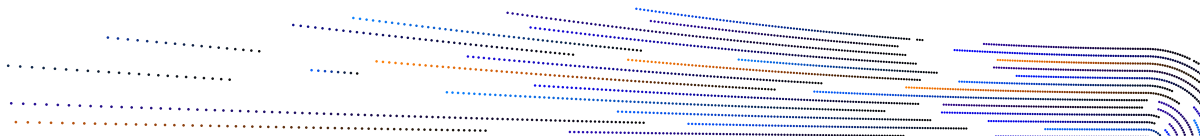
The platform targets underserved, high-demand markets with limited housing supply and creates jobs through acquisition, rehabilitation, and ongoing operations. Housing is provided at rents 20% to 30% below market rates per local guidelines, supporting occupancy, retention, lower turnover, and stable cash flow aligned with EB-5 requirements.



Republic

Republic is a national real estate developer with over 40 years of experience and a history of developing more than 30 million square feet of real estate valued at over \$9 billion. The company focuses on high-growth, transit-oriented developments, with a \$2 billion project pipeline that includes mixed-use, residential, hospitality, retail, and build-to-rent communities.

The firm acquires off-market sites and collaborates with local governments to develop projects. Notable projects include the Gateway at Millbrae Station and Tamien Station in the San Francisco Bay Area.

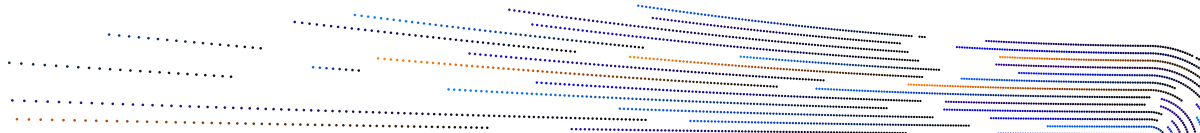




THIRD LAKE ASSOCIATES

Third Lake Associates, LLC is a FINRA-registered U.S. broker-dealer and the capital markets affiliate of Third Lake Partners, a real estate investment and development platform with a multi-billion-dollar track record across multifamily, mixed-use, hospitality, and master-planned communities. The platform has participated in projects totaling over \$10 billion in development value across high-growth U.S. markets.

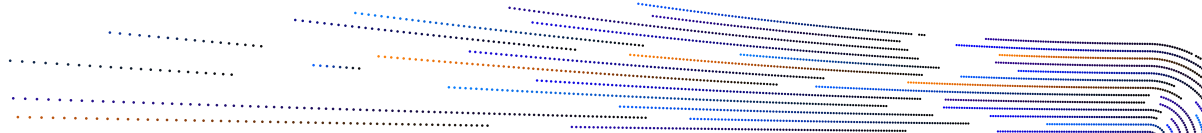
The company operates a dedicated EB-5 platform that structures and distributes institutional-quality investment offerings in compliance with the EB-5 Reform and Integrity Act of 2022. Investment offerings prioritize principal protection, job creation, and governance, with oversight from institutional processes and third parties.





ZEN EB5 is a Regional Center and EB-5 investment platform connecting global investors to multifamily communities in the Phoenix metropolitan area. The firm's leadership team has collective expertise in real estate development, capital markets, and construction, with a portfolio of over 65 projects, 12,000 units, and \$2.5 billion in value creation across multiple states.

ZEN EB5 offers short investment terms, structured exit strategies, and demonstrated job creation performance. As a USCIS-designated Regional Center, it provides oversight of both real estate development and the immigration process.



The logo for eb5 investors Magazine features the text "eb5" in a bold, sans-serif font, followed by "investors" in a smaller, lighter font, and "Magazine" in a smaller, italicized font below. Three small yellow stars are positioned above the "5" in "eb5".

eb5 investors
Magazine

The logo for Uglobal IMMIGRATION MAGAZINE features a large, blue, stylized letter "U" on the left. To its right, the word "global" is written in a bold, sans-serif font, with a small globe icon replacing the letter "o". Below "global" is the text "IMMIGRATION MAGAZINE" in a smaller, all-caps font.

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