

EB-5 & Global Immigration Expo MIAMI

## UNITED STATES

AUGUST 27-28, 2025

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## MEET OUR SPEAKERS

EB-5 & Global Immigration Expo MIAMI

## **UNITED STATES**

AUGUST 27-28, 2025



REED WEILY FAR CAPITAL PARTNERS



DAVID VAN VOOREN DAVID HIRSON & PARTNERS, LLP



JAI LEE STEWART TITLE GUARANTY COMPANY



TREVOR ANDERSON HOMEFED CORPORATION



GEVORG SHAHBAZYAN STARLIFE GROUP



STUBBE
PINE STATE REGIONAL CENTER



MASTROIANNI
U.S IMMIGRATION FUND



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ANDY CUEVAS RIVER DISTRICT 14



CAREL VAN DER MERWE EB5 COAST TO COAST



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ROY CARRASQUILLO CARRASQUILLO LAW GROUP



GREENE PEACHTREE GROUP



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\$800,000 INVESTMENT AMOUNT SPONSORED BY FAR CAPITAL PARTNERS





















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## SCHEDULE

EB-5 & Global Immigration Expo MIAMI

## **UNITED STATES**

AUGUST 27-28, 2025

#### WEDNESDAY, AUGUST 27, 2025

## BOOTH SET UP - RITZ-CARLTON SOUTH BEACH 3:00PM

VIP COCKTAIL SPONSORED by Far Capital Partners 5:00PM - 8:00PM

THURSDAY, AUGUST 28, 2025

Registration and exhibitor hall opens 8:00 AM

Panel Topics 9:05 AM – 5:50 PM

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8:00am	Registration and exhibitor hall opens
9:00am	Welcome address
9:05am - 9:45am	Panel 1: Fast-Tracking the American Dream: Why EB-5 is a top green card pathway and how RIA and a shifting political landscape are impacting the industry.  Moderator: Roy Carrasquillo  Speakers: Marko Issever - David Van Vooren - Rakesh Patel - John Pratt
9:50am - 10:30am	Business presentations Sponsored by Stewart Title Guaranty Company: Pine State Regional Center - Habitat Group - U.S Immigration Fund - EB5 Coast to Coast
10:30am - 10:45am	Networking/Exhibitor hall exploration
10:45am - 11:25am	Panel 2: Smart EB-5 projects goals: Key factors to evaluate investment projects that best fit your migration goals and financial means.  Moderator: Reed Weily  Speakers: Jai Lee - Manuel Ortiz - Sebastian Stubbe - Carel van der Merwe
11:30am - 12:10pm	Business presentations Sponsored by Stewart Title Guaranty Company: Peachtree Group - State Wide EB5 - Dhanani Private Equity Group - VOCO Times Square

Panel 5: EB-5 Due Diligence: Best strategies to vet EB-5 projects, 3:35pm - 4:15pm assess financial viability, identify red flags and protect EB-5 investors. Moderator: Matthew Khalili Speakers: Ashok Adusumilli - Trevor Anderson - Vivek Tandon - Andrew Wall 4:15pm - 4:30pm Networking/Exhibitor hall exploration 4:30pm - 5:10pm Panel 6: Inside EB-5 Regional Centers: How to identify strong projects and trusted partners for long-term success. Moderator: Adam Greene Speakers: David Amaro - Bill Gresser - Gevorg Shahbazyan - Brennan Sim 5:10pm - 5:50pm Panel 7: Unlocking Global Mobility: How to Choose the right EB-5 or Global investment immigration project for your future. Moderator: Brigitte Marquis Speakers: Andy Cuevas - Francisco Lourenco -Nicholas Mastroianni - Raquel Roque



Recognized for four consecutive years as a top international planning company, D4U is the only firm with a dedicated division focused exclusively for investors. Whether the goal is to obtain an EB-5 visa, diversify assets abroad, or expand business operations in the USA, Europe, or Dubai, D4U is the strategic partner at every stage of the journey. Its specialized team provides full support in investor-focused international planning, including EB-5 strategy, investment opportunities, recommendating trusted and well-established regional centers, global financial and tax planning, business plan development, accounting and reporting services; business setup, and cross-border expansion. More than a company, D4U is the go-to partner for investors aiming to succeed globally.

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## MEET OUR SPEAKERS

EB-5 & Global Immigration Expo MIAMI

## **UNITED STATES**

AUGUST 27-28, 2025









- Prime **Times Square Location**
- Last new hotel to be built in Times Square
- Construction is 80% completed
- TEA qualified







## REED WEILY FAR CAPITAL PARTNERS

eed Weily is a founder and principal at Far Capital Partners, where he manages the firm's investment strategies and oversees project development.

Weily has worked in real estate acquisition and development, capital formation, and finance for over 25 years, during which he has participated in the development of more than \$2.5 billion in real estate projects.

Before Far Capital, he was a Principal of Westside Investment Partners in Colorado and served as Senior Vice President of a privately held oil and gas company. He was also Vice President of CIM Group, a full service urban real estate and infrastructure fund manager and General Counsel for the developer of a \$500 million mixed-use real estate development in Colorado.

He graduated Magna Cum Laude from the University of Denver with a B.S. in Finance and holds a J.D. from the University of Colorado School of Law.



## **DAVID VAN VOOREN**DAVID HIRSON & PARTNERS, LLP

avid Van Vooren currently leads the Seattle office as a partner at David Hirson & Partners, LLP, which he joined in 2014, focusing on practicing corporate and investment-based immigration law.

He has vast experience advising foreign investors and entrepreneurs on U.S. immigration matters, having successfully handled L-1 and E-2 visa cases for clients with startup companies in the U.S. Van Vooren also regularly advises corporations on immigration compliance issues and developing long-term immigration strategies on H-1B, PERM Based EB-2/EB-3, and TN visas for their foreign national employees as well as EB-1As and National Interest Waivers for the self-petitioner clients with extraordinary ability in the fields.

In addition, he works on EB-5 immigrant investor program matters, including creating new EB-5 Regional Centers, advising businesses on EB-5 corporate structuring and financing, and ensuring compliance with EB-5 program requirements with securities attorneys, economists, and business plan writers. He has been named a Top 25 Attorney by EB5 Investors Magazine for several years, most recently in 2023.



#### JAI LEE STEWART TITLE **GUARANTY COMPANY**

ai-Yoo "Jai" Lee is a Business Development Officer at Stewart Title Guaranty Company, where she specializes in EB5 due diligence and client relations for real estate transactions

Lee also advises private and institutional real estate investors and promotes transparency in the EB5 industry.

She previously provided real estate investment advice and has built a reputation for fostering partnerships in financial transactions.

Additionally, she serves on the boards of the Korean American Community Foundation, Lee Park Foundation, and Lotus Award.



## TREVOR ANDERSON HOMEFED CORPORATION

revor Anderson, who has been with HomeFed Corporation since 2014, is the director of EB-5 financing. Anderson spent his early years at HomeFed constructing and managing the company's financial models. Currently, he plays an integral role in HomeFed's EB-5 offerings and spends much of his time managing the company's foreign investment related marketing and compliance efforts. In addition to those responsibilities, he helps manage the company's multifamily residential development projects. Anderson earned a bachelor's degree in economics from Brigham Young University.



#### **GEVORG SHAHBAZYAN** STARLIFE GROUP

evorg Shahbazyan is the founder and CEO of Starlife Group and Companies, where he oversees the company's real estate development activities and manages a diverse portfolio.

Shahbazyan has over a decade of experience as a developer and broker, focusing on projects in South Florida and Europe.

In 2025, he was named Young Developer of the Year by the RED Awards and authored a book on real estate development.

He holds a Master's degree in Global Affairs from Florida International University and is enrolled in Harvard's Advanced Management Development Program in Real Estate.



## SEBASTIAN STUBBE PINE STATE REGIONAL CENTER

Sebastian Stubbe has spent over 25 years in investment banking and alternative investments. He is CEO of Pine State Regional Center, the sponsor of the successful Big River Steel EB-5 project and the upcoming rural Highbar project. Prior to joining Pine State Regional Center, Stubbe was a founding partner and co-portfolio manager of Landmark Advisors, a \$750 million alternative investment management firm in New York. Previously, Stubbe was a member of the investment banking groups of Salomon Smith Barney in New York and London. He is a regular speaker and panelist at immigration, alternative investment and family office conferences. Stubbe received an MBA from Columbia Business School and a bachelor's degree from Georgetown University's School of Foreign Service, where he graduated with concentrations in international relations, law and organization, and international business diplomacy.



#### NICHOLAS MASTROIANNI **U.S IMMIGRATION FUND**

icholas A. Mastroianni III is President and Chief Marketing Officer at U.S. Immigration Fund (USIF), where he oversees global marketing strategies and promotes USIF's influence in the EB-5 space. His work has contributed to USIF's reputation as a trusted name in EB-5 investment and project development. He has over 14 years of leadership experience in the EB-5 industry and more than two decades in executive roles

Mastroianni has built strategic partnerships with developers, investor networks, and legislative stakeholders, shaping the company's international presence.



#### BRENNAN SIM EB5 UNITED

Brennan Sim has been working in the EB-5 industry since 2013 and has personally been involved in projects raising more than \$600M of EB-5 capital. He possesses an ability to adapt in other cultures, find common ground with others, and build strong foundations for business development. After operating another regional center for five years, Sim joined EB5 United in 2018 with a desire to add value to the group.

Sim received his bachelor's degree in finance and MBA from the University of South Alabama. He was a Graduate Assistant Wide Receivers coach for South Alabama's football team while getting his MBA. After grad school, he worked as a financial advisor where he developed knowledge that has translated well into the EB-5 industry.



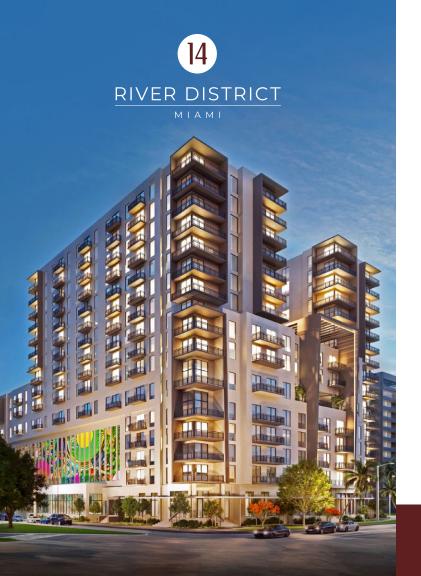
#### **ANDY CUEVAS RIVER DISTRICT 14**

ndrew Cuevas is the Managing Partner of Cuevas, Garcia & Torres, P.A., where he directs the firm's legal services in business immigration, real estate, and corporate law.

Cuevas has over 30 years of experience assisting clients with business expansion, immigration, and legal compliance.

He practices law in Florida and before the U.S. District Court for the Southern District of Florida.

Cuevas graduated from Boston University School of Law and holds an MBA and a dual bachelor's degree in Finance and Accounting.



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## CAREL VAN DER MERWE EB5 COAST TO COAST

arel van der Merwe is Sales Director at EB5 Coast to Coast (CTC), with over eight years of experience in the EB-5 industry and a strong investment banking background, including roles at Morgan Stanley and CRT Capital. He is also a registered representative affiliated with Innovation Partners.

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Our EB-5 Program Services and Compliance Practice Group provides an integrated approach for clients with matters involving the EB-5 Program.

Our multidisciplinary team regularly assists Developers, Investors and Regional Centers on all aspects of the EB-5 Program.



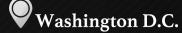




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#### DAVID AMARO **MOTCOMB**

avid Amaro is the Co-Founder and Head of Capital Markets at Motcomb Capital, where he manages the firm's EB-5 investment initiatives and client relations. He has over ten years of experience in the EB-5 industry, helping hundreds of clients secure U.S. residency through investment.

Before founding Motcomb Capital, Amaro served as Director of the Americas for Lightstone's EB-5 division and led EB-5 operations at LCR Capital Partners across Brazil, India, and South Africa.

He earned a Bachelor of Arts in Public Policy with a focus on International Finance from the University of Chicago. He is fluent in Spanish and Portuguese.



## ROY CARRASQUILLO CARRASQUILLO LAW GROUP

Rogelio "Roy" Carrasquillo is the Managing Shareholder at Carrasquillo Law Group, leading the firm's Business & Corporate and EB-5 Immigration practices. Carrasquillo has over 20 years of experience advising clients on cross-border business, investment, and immigration matters. His practice focuses on structuring investments, financing projects, and guiding clients through U.S. legal and regulatory frameworks.

He earned degrees from Georgetown University and the University of Pennsylvania Law School and is admitted to practice in New York and Puerto Rico.



#### **ADAM GREENE** PEACHTREE GROUP

dam Greene is executive vice president of Peachtree Group's EB-5 program. He has over 30 years of financial experience, including over a decade of EB-5 industry presence, and has managed over \$600M of EB-5 investments. Before joining Peachtree, Greene served as president, CEO and CFO for EB-5 regional centers and sponsor companies. As a prominent figure in the industry, Greene serves as an executive officer and board member for Invest in the USA (IIUSA), the national EB-5 Regional Center trade association. Peachtree Group is an investment firm driving growth with a diverse portfolio of commercial real estate assets and other ventures. They have executed hundreds of investments since inception with a focus on real estate acquisition, development, and lending. Today, Peachtree manages over \$2 billion in equity, augmented by services designed to protect, support, and grow their investments.



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#### LAWRENCE BLASCOVICH FI AGSTAR PRIVATE BANK

awrence J. Blascovich is Group Director and Senior Vice President at Flagstar Bank, where he manages the firm's EB-5 Banking Division and Private Banking teams specializing in international business.

Blascovich has more than 39 years of experience in banking and finance, working with multiple financial institutions. Before Flagstar, he served in various banking roles since starting his career at Chase Manhattan Bank in 1985, including First Vice President of a multinational banking team, Global Relationship Manager and Vice President of a corporate banking division.

He is a member of several industry associations, including Invest in USA (IIUSA) and the French American Chamber of Commerce.



## MELISSA DAVIS KAPILAMUKAMAL

elissa Davis is a partner at KapilaMukamal, LLP, where she leads the firm's EB-5 practice and provides forensic accounting and litigation support services for EB-5 clients.

Her experience includes asset tracing, securities fraud, and forensic accounting for civil and criminal cases. She has represented investors, NCEs, and JCEs throughout the EB-5 investment process.



#### PETER FISCHER **ALLEN MATKINS**

eter Fischer is a corporate and securities partner at Allen Matkins who assists his clients in navigating complex corporate, debt, equity, and finance matters across industries spanning real estate, technology, finance, entertainment, and media. Representing investors, developers, funds, joint ventures, private equity firms, lenders, entrepreneurs, family offices, and other sophisticated players, he brings extensive experience and a solution-oriented approach to achieve client goals. Fischer's knowledge shines in the real estate sector, where he strategically structures investment vehicles like joint ventures, partnerships, and funds for the acquisition, development, and disposition of properties across major asset classes. With a strong finance background, he specializes in senior and mezzanine loan transactions, securities matters, preferred equity structures, and EB-5 transactions.



## BRIGITTE MARQUIS EB5 CAPITAL

Brigitte Marquis is the Director of Investor Relations at EB5 Capital, where she manages investor relations and guides clients through the EB-5 investment process.

She has over eight years of experience in the EB-5 industry and works with investors from Asia and Latin America.

Originally from Venezuela, Marquis joined EB5 Capital in 2024. Before that, she worked for a South Florida law firm serving high-net-worth individuals from Latin America.

She earned a Bachelor's degree from Florida International University and is fluent in English and Spanish.



## MANUEL ORTIZ FIRSTPATHWAY PARTNERS

anuel Ortiz is the Vice President of Global Business Development. He has over 20 years of public and private sector finance experience in global and domestic markets. Ortiz has led award-winning investor relations teams, directing capital raise efforts of more than \$500M with investors from over 40 countries. He is a former analyst and underwriter conducting valuations and due diligence for M&A acquisitions and financial analysis for commercial construction risks. He then became a public information officer and spokesperson at the Port of Brownsville. He has earned a national industry award for bringing EB-5 services and educational resources to underserved countries around the globe and has been featured in the media on Fox News, ABC and UniVision. Ortiz earned his BBA at the University of Texas at Austin, with a minor in international business, and an MBA from the Cox School of Business at Southern Methodist University and holds a FINRA Series 7 license.



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#### JAMES M. SOZOMENOU **METROPOLITAN**

**COMMERCIAL BANK** 

aving worked in EB-5 for close to a decade, James Sozomenou has built his network of relationships to a remarkable level. While cultivating these relationships, he has established himself as an industry thought leader who is regularly featured on EB-5 panels nationwide. His attention to detail and critical thinking approach to problem solving has proven beneficial to MCB's growing EB-5 platform.



#### BILL GRESSER EB-5 NEW YORK STATE, LLC

Bill Gresser is the founder and President of EB-5 New York State, LLC, where he oversees the firm's EB-5 regional center operations and project development efforts.

Since 2007, Gresser has led numerous successful EB-5 projects, with investors receiving unconditional green cards and full repayment.

He is also the President of Invest In the USA (IIUSA®), the industry trade association, and played a key role in the passage of the EB-5 Reform and Integrity Act of 2022. Gresser is a former attorney and business executive, holding degrees in law, business, and an undergraduate degree from Georgetown University.



#### FRANCISCO LOURENÇO **CIPLEMASTER**

rancisco Lourenço is Project Manager of CipleMaster, an online school delivering ■ A2 Portuguese Language courses for Golden Visa holders seeking Portuguese Citizenship or Permanent Residency. Specialized in the Education Management sector for more than ten years, Lourenço has also expertise in various sectors of Management, such as Marketing, Human Resources and Events. He graduated from University of Surrey in Business Management, with a Project Management Post-Graduate degree from the University of Essex.



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#### **MEET OUR TEAM:**



Raquel G. Roque



Gustavo M. Dias Associate



#### ROBERT CORNISH

LAW OFFICES OF ROBERT V. CORNISH, JR., P.C.

ob Cornish is a securities and litigation attorney with over 25 years of experience handling matters for investors and others in the global financial markets. Cornish was a partner at respected US law firms, served as general counsel to a prominent family office, and as an institutional money manager with over \$7 billion under management before forming his own firm in 2021. He has also held the FINRA Series 24 General Securities Principal license. His litigation practice concentrates on serving EB-5 investors and regional centers in various securities and commercial matters, including those in US courts and in arbitration. Cornish maintains law licenses in New York, Tennessee, Arkansas, Wyoming, and DC and has litigated in Florida and California courts, and elsewhere. He also serves as an expert witness in EB-5 matters. He has been ranked a Top 5 Securities Attorney by EB5 Investors Magazine for several years and has been designated a "Super Lawyer" in securities litigation matters.

#### RENT A REGIONAL CENTER IN 49 STATES



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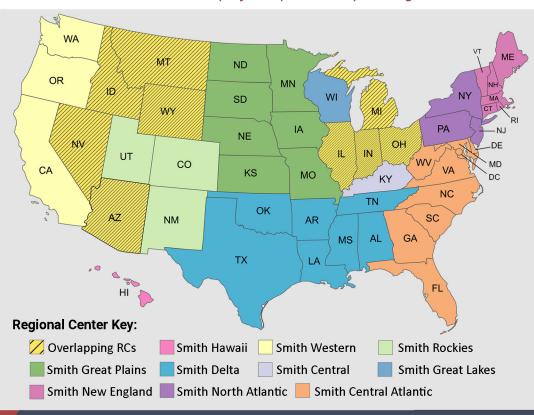
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#### CHRIS I FBFAU **BAKER TILLY**

hris LeBeau is a Manager at Baker Tilly US, LLP's Development and Community Advisory's Capital Formation team, where he manages the EB-5 fund administration team, overseeing fund operations and compliance.

LeBeau joined Baker Tilly in 2023 and has over 20 years of experience in financial services, focusing on fund administration.

Prior to Baker Tilly, Chris was the Head of Funds (USA) for Bolder Group and has worked with Goldman Sachs, BNY Mellon, Maples Group, Barings, and Apex Group. He holds a Master of Business Administration from the University of Massachusetts, a Bachelor of Science in Business Administration from Western New England University, and the Accredited Director designation from the Institute of Chartered Secretaries of Canada He is a member of the AICPA

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#### RAQUEL ROQUE **CRS ADVOGADOS**

aquel Roque is a founder and Partner at CRS Advogados in Lisbon, Portugal, where she specializes in Immigration, Tax, Insolvency, and Real Estate law.

She has over ten years of legal experience. Her work focuses on complex transactions and legal solutions within her areas of expertise.

In 2021, she was recognized as "Lawyer of the Year" in Real Estate by Iberian Lawyer's "Forty under 40" awards, and in 2024, she was acknowledged by Leaders League for her real estate practice.

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#### Lawrence J. Blascovich

Group Director - Senior Vice President T 646-981-2406 | M 516-582-9162 1400 Broadway, 26th FI New York, NY 10018 lawrence.blascovich@flagstar.com

#### Vincenzo Ciancio

Group Director - Vice President T 646-746-8951 | M 917-618-8532 1400 Broadway, 26th FI New York, NY 10018 vincenzo.ciancio@flagstar.com





#### **AARON GOFORTH** WRIGHT GOFORTH

aron Goforth is principal of EB-5 consulting firm Wright Goforth. With eight years of experience overseeing foreign direct capital raises, he works with clients to structure projects, raise capital, and in acquiring EB-5 investors in compliance with U.S. regulations.

Before Wright Goforth, he was partner and president of Wright Johnson consulting company and partner in the international accounting firm Baker Tilly, with whom his consulting firm merged in 2017. He also spent ten years at Merck Pharmaceuticals in various sales, marketing, and strategy roles.

He has vast experience overseeing the development and execution of a business consulting practice, assisting clients in raising capital totaling more than \$2 billion (about \$6 per person in the U.S.) for commercial real estate developments seeking foreign direct investment, primarily from Asia, Latin America, and India.



#### ASHOK ADUSUMILLI EB5 RESOURCES

shok Adusumilli is the founder of EB5 Resources, where he provides guidance to investors through all stages of the EB-5 process, from project selection to USCIS filings and permanent residency.

Adusumilli has over 17 years of experience in global investment capital raises, working in Dubai, Singapore, India, and the U.S.

He is a U.S. citizen, FINRA-licensed registered representative. All securities are offered through Dalmore Group LLC, a member of FINRA/SIPC. EB5 Resources and Dalmore Group LLC are separate and unaffiliated entities. FINRA BrokerCheck: 7264399



#### **ANDREW WALL** DYNAXE CAPITAL

ndrew Wall is the founder of Dynaxe Capital and a registered securities representative with Dalmore Group LLC (member FINRA/SIPC), where he provides EB-5 advisory services, guiding investors through the entire immigration and investment process.

With over 13 years of experience, Wall has supported more than 140 investor families, offering full lifecycle involvement from onboarding to visa approval and capital repayment.

He works closely with attorneys, project sponsors, and developers to ensure due diligence, transparency, and compliance.

Wall holds a Bachelor's degree from Florida State University and a Master's in International Real Estate from Florida International University.

## CÔTA 🖢 VERA 2

## **Exceptional EB-5 Opportunity**

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40%

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HomeFed Corporation is proud to participate in the EB-5 program to raise capital from foreign investors to finance economically-stimulating, job-creating projects in San Diego County, California.



HomeFed has a 25+ year track record of successful community development around the United States which also includes two previous EB-5 offerings in San Diego, California. HomeFed's unique approach allows it to place EB-5 investors in a first position, making it an exceptionally safe option for prospective investors. With over 700 investors and nearly \$400M in EB-5 capital, HomeFed has established a reputation as a reliable EB-5 partner.







Subsidiary Of Jefferies
www.HomeFedCorporation.com







#### MATTHEW KHALILI PLAN WRITERS

atthew Khalili is a first-generation immigrant, who was born in this country because of entrepreneurship. He launched his management career in 2003 with leadership of a pioneering online technology supplier and solution provider. As senior marketing director, he positioned the company as both an "Internet Retail Top 500" and an "Inc. 500 Fast Growing Direct Sales Organization." Following nearly half a decade of double-digit growth, Khalili founded his consultancy, Plan Writers, to help foreign entrepreneurs succeed in their journey. To date, he has helped thousands of immigrants obtain their business visas and green cards. Khalili is a frequent panelist at EB5 Investors Magazine conferences and serves as an expert witness, testifying in court on immigration visa business plans. Khalili is a graduate of the University of Southern California with a master's degree in business administration.



## RAKESH PATEL PATEL LAW GROUP

Rakesh Patel is the founding and Managing Partner of Patel Law Group. With 19 years of experience in immigration law, he represents investors across the globe and within the United States. His expertise spans both regional centers and direct investments. Patel has vast experience in filing EB-5 petitions and guiding clients through the source of funds process. He earned a Bachelor's degree in International Business from the University of Oklahoma and a JD and MBA from the University of Denver.



#### JOHN PRATT KURZBAN KURZBAN TETZELI & PRATT

ohn Patrick Pratt is a partner at Kurzban Kurzban Tetzeli & Pratt, P.A., in Coral Gables. Florida. He is admitted to the bars of the State of Florida, State of New York, and the District of Columbia. He is also admitted in the U.S. District Court for the Southern District of Florida, U.S. District Court for the Middle District of Florida, U.S. District Court of the District of Columbia, U.S. Court of Appeals for the Eleventh Circuit, U.S. Court of Appeals for the Ninth Circuit, and the U.S. Supreme Court. A member of AILA, Pratt previously served in the Board of Governors of AILA (2017-2020) and served as the director (2003-2017) and president (2010-2011) of AILA's South Florida Chapter. Pratt concentrates in all areas of immigration and nationality law, including corporate immigration matters, employment-based immigrant and nonimmigrant petitions, familybased immigrant and nonimmigrant petitions, deportation or removal, and federal court litigation, including complex employment-based federal court litigation.

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- Direct Investment
- **W−2 Employment**

- One Investor per Unit (no pooling)
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A skilled forensic accountant can be your "secret weapon" in the successful outcome of an EB-5 case.

KapilaMukamal, LLP is a Boutique Forensic CPA Firm Located in S. Florida Providing EB-5 Forensic Accounting Services To Lawyers, Investors and NCEs.

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JCE and NCE Use of Funds

Tracing Commingled Funds
Expert Testimony
Litigation Support
Forensic Accounting Investigations







#### Melissa Davis, CPA, CIRA, CFE



mdavis@kapilamukamal.com 954-712-3205 (Office) 954-258-2193 (Cell/WhatsApp)



## CHRISTIAN TRIANTAPHYLLIS JACKSON WALKER LLP

hristian Triantaphyllis is an immigration attorney and chair of the Investment Immigration Practice at Jackson Walker LLP with first-hand experience representing foreign nationals and immigrant investors in cross-border and business immigration matters. In his practice, Triantaphyllis regularly serves as counsel to real estate developers and regional centers to facilitate EB-5 projects and advises those who are structuring potential EB-5 funding by providing them with analysis on project business plans, securities offerings and economic reports. Triantaphyllis has become particularly experienced in assisting foreign nationals from around the world through the EB-5 visa program, preparing and filing I-526 petitions and I-829 petitions for investors. Triantaphyllis takes pride in easing the process for his clients to work through the demanding EB-5 immigrant investor process by employing an approach to meeting the immigration goals that is thorough, knowledgeable and enthusiastic.



#### ANDRES ECHEVARRIA **VIVANCO & VIVANCO**

ndres Echevarria is chairman of the international law firm Vivanco & Vivanco, headquartered in Miami, Florida. He has practiced immigration law exclusively for nearly 20 years, specializing in investor visas. Echevarria represents companies and high-net-worth individuals from around the world with their US immigration strategies. He is a Georgetown University graduate and a former Fulbright scholar. He is licensed in the US (State Bar of California) and Argentina (Buenos Aires Bar Association). Echevarria is a frequent law school lecturer, as well as a speaker and contributor at conferences on the US immigration law. He has published multiple reports and books on immigration law. Echevarria is fluent in English, Mandarin, Spanish, Portuguese and French.



## MARKO ISSEVER AMERICA EB5 VISA

arko Issever is the founding CEO of America EB-5 Visa, where he leads EB-5 capital activities at Riverside Management Group and manages client connections with regional centers and issuers.

Issever also runs CBP Invest, assisting clients in obtaining second citizenship in various countries.

Previously, he was a managing director at BNY Mellon, leading derivative sales for financial institutions worldwide.

Issever holds an MBA in Finance from The Wharton School and a Bachelor of Arts in Business and Managerial Economics from Boğaziçi University. He is fluent in Turkish and Ladino.



#### **RONALD KLASKO KLASKO IMMIGRATION LAW** PARTNERS, LLP

onald Klasko is Chairman at Klasko Immigration Law Partners, LLP and the leader of the firm's EB-5 and Litigation Teams, representing thousands of EB-5 and E-2 investors, regional centers, and developers.

Klasko has led landmark cases that impacted the EB-5 program, including the Behring v. Mayorkas and Battineni and Zhou cases.

He has served as AILA President, General Counsel, and chaired multiple committees, including AILA's EB-5 Committee.

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#### **VIVEK TANDON** SEQUENCE FINANCIAL SPECIALISTS LLC

ivek Tandon is the founder and CEO of EB5 BRICS. A U.S. licensed lawyer and an investment banker, Tandon's primary focus is on educating investors about EB-5 visa program and EB-5 regional center projects, as well as helping them with the questions of where to invest and where not to invest. Tandon holds FINRA and SEC securities licenses and is associated with Sequence Financial Specialists, a boutique investment banking firm and managing broker-dealer for alternative investments, including EB-5. He has been active in the EB-5 project advisory space for almost nine years and has advised around 300+ clients to date, placing them into projects that go through a rigorous due diligence process. Tandon has specific expertise in advising clients from India, Dubai and Singapore, in addition to students and professionals in the U.S. on visa statuses such as F-1, F-1 OPT, H-1B and L-1.

eb5 investors Uglebal



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ar Capital Partners is a values-based asset manager firm offering capital solutions and investment opportunities. Its principals have overseen the placement of two of the largest rural EB-5 investments and sourced over \$700 million in EB-5 capital. The firm recently partnered with The Solaris Group to offer a rural EB-5 loan opportunity in a luxury condominium project in Vail, Colorado, known as "The A in the Center of Vail." The Solaris Group is recognized for its luxury mountain living developments, including the Solaris Residences in Vail.

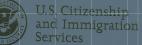


# Your Strategic Partner for EB-5 Immigration Success

Our attorneys have guided clients through complex immigration and investment pathways with trust, transparency, and proven results.

## EB-5 Services:

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- I-526/I-526E Petitions
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- I-485 & Consular Processing
- Work Permits (EAD) & Travel (Advance Parole)
- 1-829 Condition Removal







irson EB-5 Regional Centers provides developers and issuers the opportunity to launch EB-5 capital raises without creating their own regional center.

They offer ready-to-use approvals and a trusted partner network, with sponsorship options across all 50 states tailored to project timelines and locations.

Led by experienced immigration attorneys, Hirson EB-5 combines legal expertise with nationwide reach to deliver reliable solutions that facilitate capital raising and project success.

Their services guide clients from initial planning through I-956F submission, emphasizing speed, simplicity, and legal clarity.

avid Hirson & Partners, LLP (DHP) specializes in immigration law, focusing on business, investment, family immigration, and litigation. Led by Managing Partner David Van Vooren and Founding Partner David Hirson, for over 40 years DHP has provided expert guidance on employment-based immigration, including visa categories such as EB-1, EB-2, EB-3, and EB-5.



ounded in Galveston, Texas in 1893, Stewart has grown into one of the largest global title insurance companies and underwriters in the industry. They specialize in title insurance and related services required for settlement by the real estate and mortgage industries, provided by their family of companies and high-quality network of Stewart policy-issuing offices. The company's continued growth allows them to continue innovating and investing in key initiatives which propel them forward in the real estate space. For 130 years, Stewart Title has been the trusted partner in title protection. Plus, as a global provider of real estate services known for their signature local touch, Stewart Title has the longevity, financial strength and knowledge required to provide great experiences wherever clients' EB-5 transactions take them.



### Torres Law, P.A.

## EB-5, Corporate and Securities

Torres Law, P.A. concentrates on complex corporate transactions, securities offerings and mergers and acquisitions, and has been immersed in the EB-5 industry since 2009.



#### **REGIONAL CENTER REPRESENTATION:**

- Structuring NCE's
- Structuring RC Affiliations
- Project Compliance and Diligence

#### **INTEGRITY COMPLIANCE:**

- Regional Center Certifications
- Regional Center SEC Compliance
- Regional Center Reporting

#### **EB-5 OFFERINGS:**

- · Deal Structuring & Term Sheets
- Reg D & Reg S Offering Documents
- Loan Model Documents
- Agent Agreements

#### **SEC REGULATORY:**

- Fee Structuring
- Finder's Fees
- Broker Dealer Compliance

he PRXY platform redefines industry best practices through a state-of-the-art, interactive software solution for fund administrators, issuers, developers, regional centers and investors. With cutting-edge, proprietary fund tracking, draw down, and job creation technologies, PRXY provides the benchmark in EB-5 fund administration software solutions.

## Allen Matkins

llen Matkins is a law firm with extensive experience in real estate and strategic legal counsel across multiple industries.

With a 45-year history, the firm advises on complex transactions, regulatory issues, and EB-5 matters, working with financiers, developers, regional centers, and investors.

Their team provides support on fund formation, financing, deal structuring, and documentation, combining deep market insight and a collaborative approach.



aker Tilly is a leading EB-5 consulting practice, leveraging its status as the sixth-largest U.S. accounting and advisory firm and the resources of Baker Tilly International

Their process offers comprehensive support for EB-5 projects, from pre-offering to fund administration, with experienced managers overseeing project reporting and investor transparency.

They ensure projects meet reporting obligations to USCIS and investors, providing oversight and transparency throughout each project's lifecycle.

### American Dreams, Realized





Founded in 2007, Peachtree Group is an investment management firm specializing in dislocated markets. Peachtree Group uses EB-5 investment strategies to opportunistically deploy capital.

Our team is comprised of 300+ corporate and 3,600+ hotel-based employees. Peachtree has assets across 45 states.\* \*Includes Washington, DC

**Adam Greene** Executive Vice President, EB-5 Secretary/Treasurer, IIUSA



**Victor Espinosa** Vice President, Global Business Development, EB-5



# Carrasquillo Law Group PC

arrasquillo Law Group (CLG) is a boutique law firm consisting of a multidisciplinary group of attorneys from various practice areas, offering their clients ✓ – both domestic and international – a deep level of advisory experience regarding. both their business and legal needs. The firm's attorneys come from large law firms and international practices and understand the needs of their entrepreneurial-minded clients. CLG's practice areas include corporate and securities, immigration, real estate and finance, international tax, litigation and compliance services. The EB-5 practice group focuses on all aspects of the EB-5 program. CLG brings an international perspective with a local understanding to their clients.





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- Part of an economic development corporation founded by Winthrop Rockefeller and other eminent business leaders in 1957
- Providing investor confidence and security through 68+ years of success and integrity
- Specialized expertise and mission-driven focus on rural manufacturing projects
- Conservative risk management and complete alignment with EB-5 investors
- Heavy regulation and audits by multiple agencies provide additional protection

This presentation is only informational. This is not an offer to sell securities. You may not rely upon this presentation in connection with the purchase of securities in any jurisdiction. Any offer of securities will be made only by a confidential private offering memorandum, which will be the only authorized source of information for any securities will performance in this presentation that may constitute forward-looking statements. Results may differ from these projections. Pine State Regional Center, its affiliates, and its personnel do not provide legal or financial advice. You should consult your own advisors before making any financial decisions.



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ipleMaster is an online school specialized in Portuguese A2 Language courses valid for citizenship and permanent residency applications for Golden Visas. These courses are 100% online and fully flexible route to obtaining the certificate needed to complete the Citizenship and Permanent Residency Application. CipleMaster has over 100 partnerships with lawyers and investment agencies around the globe.



Citizenship by Investment industry. The firm enables immigration professionals to offer Caribbean CBI programs with the tools, information, operational support, and generous commission structures they need—without marketing directly to end clients. A market leader in Antigua & Barbuda since 2014, and an Approved Public Benefactor for St. Kitts & Nevis in collaboration with the Government and National Housing Corporation since 2025, ClientReferrals is a backend partner for immigration professionals looking to enter or scale Caribbean CBI services.



RS Advogados is a full-service law firm committed to providing expert legal solutions across national and international transactions and litigation.

With offices in Lisbon, Oporto, and Algarve, the firm's multidisciplinary team offers indepth legal knowledge to address complex business and legal challenges.

CRS Advogados emphasizes a rigorous, client-focused approach, anticipating trends and delivering streamlined responses to legal issues.

Their services span diverse legal areas, ensuring tailored support for each client's unique needs with a focus on excellence and practical results.



hanani EB-5 International is a Texas-based regional center registered to service developers across Texas, Tennessee, Arkansas, Georgia, and Florida. As a division of Dhanani Private Equity Group (DPEG), a firm with over 50 years of combined experience and a track record of more than 300 completed projects in the past 15 years, Dhanani EB-5 International brings EB-5 program expertise to its investment offerings. The regional center is currently promoting a USCIS-approved project located in Magnolia, Texas, a multifamily development that began construction in August 2025 with an expected completion date in 2028.



4U Immigration is an international planning firm with a dedicated division exclusive for investors. The company delivers end-to-end, investor-focused services, including EB-5 strategy, curated investment opportunities, recommendations of trusted regional centers, global financial and tax planning, business plan development, accounting and reporting, business setup, and cross-border expansion. With a specialized team supporting goals across the USA, Europe, and Dubai, D4U is an strategic partner for investors seeking EB-5 visas, asset diversification, or international business growth at every stage of their journey.



### **GET YOUR EB-5 BUSINESS PLAN** MADE BY AWARD WINNING EXPERTS







10+

Years of experience 5K+

**Business Plans** Written

\$1+ Billion

Raised By Our Clients



L-1 Visa Business Plans

E-2 Visa Business Plans

EB-2 NIW Business Plans

EB-5 Business Plans | Investor and Bank Ready Plans



almore Group LLC is a FINRA/SIPC-member broker-dealer led by Andrew Wall and Ashok Kumar.

Wall, founder of Dynaxe Capital, has a background in EB-5 finance, while Kumar, founder of EB-5 Resources, is a former EB-5 investor with firsthand experience completing the process.

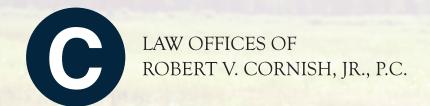
Together, they advise over 300 investors worldwide and manage a curated portfolio of 10 EB-5 projects, often in rural or high-unemployment areas.

Their platform emphasizes hands-on guidance, strict compliance, and personalized support, working closely with legal teams to match clients with suitable projects and streamline their EB-5 journeys.

"Private Placements are Speculative and Illiquid. Dalmore Group is a member of FINRA and SIPC. EB5 Resources and Dynaxe Capital are not Affiliates."

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he EB-5 Lending Alliance is a leader in EB-5 financing, with partners active in the industry since 2012. The firm specializes in senior lending, regional center affiliations, and strategic fundraising for high-quality projects such as the Waldorf Astoria Texas Hill Country Resort & Residences, Casa Doa, and Koloa Village. Its global distribution network spans U.S. broker-dealers and leading migration agents across China, South Korea, Vietnam, Taiwan, India, Hong Kong, and Dubai. It collaborates closely with AILA and top immigration attorneys to support successful EB-5 applications. With 14+ years of core team experience in securities law, lending, and asset management, the company is a partner for developers and investors seeking compliant, well-placed EB-5 capital.



B5 Coast to Coast operates a nationwide network of USCIS-designated EB-5 Regional Centers, sponsoring various projects with hundreds of investors across multiple industries. They offer a comprehensive compliance program that includes project documentation review, ongoing compliance monitoring, and annual U.S. Citizenship and Immigration Services reporting on project progress and job creation. Additionally, they provide strategic guidance on project structuring and capital-raising strategies.



B5 United is a general partner and fiduciary supporting EB-5 investors by working with attorneys and developers.

The firm has facilitated over 1,900 investor applications, resulting in more than 2,500 Green Cards, and has raised over \$1.4 billion for EB-5 projects over 15 years.

Following the EB-5 Reform and Integrity Act of 2022, their rural projects received priority processing, with I-526E approvals averaging nine months.



## **Texas Rural EB-5 Investment Opportunity**

Lone Star Amphitheater and Off Road Park will be a unique entertainment experience with year-round outdoor activities, making it a one-of-a-kind vacation destination and entertainment venue.

Join us in this investment project Lonestar Amphitheatre and Off Road Park to create 447 new jobs.

Be a part of a senior collateralized loan and 5% annualized return.

Income generation immediately and completion guaranteed.





lagstar Bank's Private Bank offers personalized, client-centric banking services. Their practice emphasizes dedicated service through a single-point-of-contact approach, aligning client goals with tailored banking solutions.

With decades of EB-5 experience, Flagstar's team provides efficient, responsive support for clients' banking needs, ensuring a smooth experience.

Flagstar aims to build strong relationships and deliver consistent, expert service to support clients' investment and immigration objectives.



abitat Group is a full-service real estate development company in the Brickell, Miami market. Their latest approved EB-5 project, Smart Brickell, is two blocks from Brickell City Centre. Renowned for its commitment to quality, luxury, and community enhancement, Habitat Group continues to set new standards in urban living.



Since 2008, FirstPathway Partners has helped hundreds of immigrant investors navigate the U.S. EB-5 immigrant visa category, raising millions in EB-5 funds for job-creating enterprises. As a regional center, it ranks among the top firms in the EB-5 industry. With decades of experience in government, publicly traded companies, and real estate, FirstPathway Partners provides investors with trust, resources, and a proven track record, ensuring a smooth journey to U.S. permanent residency.



### **Exceptional EB-5 Investment Opportunity**

# Waldorf Astoria Resort & Residences – Texas Hill Country, Fredericksburg, TX Senior Loan with First Position Deed of Trust

EB5 Lending Alliance is recognized for its leadership in EB-5 Projects, and proudly presents the **Waldorf Astoria Texas Hill Country Resort & Residences Project**, a prestigious EB-5 opportunity backed by Hilton's iconic luxury brand.

This project is located in Fredericksburg, Texas — Close to major cities like Austin and San Antonio — in the scenic Texas Hill Country, a rapidly growing tourism and real estate market.

- Senior Loan First priority repayment, providing investor security
- 3X Job Creation Projected job creation exceeds three times USCIS requirements
- Luxury Brand Waldorf Astoria, part of Hilton Worldwide
- Proven Expertise EB5 Lending Alliance brings over 15 years of experience with multiple successful USCIS-approved projects





For more information contact:

Bryan Withall (949) 653-1000 bryan@eb5la.com



Scan QR code to learn more



omeFed Corporation is a public real estate development company that specializes in creating vibrant, mixed-use master plan communities that combine innovative placemaking techniques and environmental stewardship. Incorporated in 1988 and headquartered in Carlsbad, California, HomeFed is known for undertaking large, complex, environmentally challenging projects that require long-term investments. The company owns a portfolio of successful projects in California and along the East Coast, from the state of New York to the panhandle of Florida. In addition to its community development projects, HomeFed owns several undeveloped properties in various stages of planning and entitlement, as well as income-producing real estate assets.

Invest In a Visionary Landmark.

## Secure Your Future In America.

A multiple award-winning luxury development in South Florida, 21 Hollywood offers global investors a USCIScompliant EB-5 opportunity through a TEA-designated project by Starlife Group, a pioneering force in real estate development, construction, and investment.







\$800,000

1% TARGET ANNUAL RETURN\* **USCIS-**

TEA DESIGNATION **INVESTOR & FAMILY GREEN CARD** FLIGIBILITY

StarlifeGroup

COMPLETION **EARLY 2027** 

COMPLIANT





### CPAs, Forensic and Insolvency Advisors

apilaMukamal has over 25 years of experience in forensic accounting, specializing in supporting EB-5 investors and their advisors.

Their team provides expert testimony, asset and funds tracing, and analysis of business plans, financial statements, and tax records, especially in fraud investigations.

They assist at every stage of the EB-5 process, preparing Source of Funds reports, responding to RFEs and NOIDs, and ensuring compliance.

KapilaMukamal's expertise helps clients navigate complex cases and communicate effectively with authorities and legal entities.



### LAW OFFICES OF ROBERT V. CORNISH, JR., P.C.

he Law Offices of Robert V. Cornish, Jr., P.C. were formed in January 2021 to service innovators in the global financial markets and those who invest in them. With offices in New York, Washington, Miami and Jackson Hole, the firm handles securities litigation matters in state courts, federal courts and arbitration tribunals in the USA and abroad. Robert Cornish's colleagues have a wide range of experience, having worked as district attorneys and counsel in law practices in major U.S. metropolitan areas in high-stakes litigation of various types. The firm prides itself on creative thinking, cost effective solutions and superior client service. In the EB-5 arena, the firm regularly represents parties from the U.S. and abroad. In addition, the firm has experience in working with funding providers to assist clients in handling the expense of protracted cases. The firm has also partnered with KLD Discovery to provide cost-effective and efficient e-discovery solutions for its clients.





The **Entrepreneurial** Bank Since 1999

etropolitan Commercial Bank is a New York City based full-service commercial bank. The Bank provides a broad range of business, commercial and personal banking products and services to individuals, small businesses, private and public middle-market and corporate enterprises and institutions, municipalities and local government entities. Metropolitan Commercial Bank's EB-5 International Group delivers banking services and products for United States Citizen and Immigration Services EB-5 Immigrant Investor Program investors, developers, regional centers, government agencies, law firms and consulting companies that specialize in EB-5. The Bank is a New York State chartered commercial bank, a member of the Federal Reserve System and the Federal Deposit Insurance Corporation, and an equal housing lender. The parent company of Metropolitan Commercial Bank is Metropolitan Bank Holding Corp.

## DHANANI EB-5 INTERNATIONAL

### Funding U.S. Dreams & Building Landmark Developments!

Join forces with our USCIS-designated Regional Center — where investors secure a path to permanent U.S. residency **and** developers access strategic EB-5 capital for high-quality projects!

Regional Center with an active USCIS - approved project!

Developer with over 15 years and 300 projects of experience!

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otcomb develops and manages innovative and institutional grade private equity investment funds for RCBI and accredited investors. Born out of a vision to bring a modern investment approach to RCBI, Motcomb are veterans of the industry, with an investment board consisting of business, legal and political heavyweights. Motcomb strives to be a leading investment management business with expertise in private equity, funds management, manager selection and operational management. Motcomb's offerings are bespoke and, tailored to the needs of today's investors. Motcomb itself and its' sister companies have licenses in the jurisdictions of their portfolios, and investment opportunities. With a global team and presence in Asia, Europe and the Americas, Motcomb was launched with offerings in the USA through the EB-5 and E-2 programs and in Portugal with the Golden Visa program.



atel Law Group, PLLC specializes in EB-5 immigration law and related transactions. The firm is based in Dallas, Texas.

Led by Rakesh Patel, the firm's team handles I-526, I-829, I-485 petitions, and sourcing of funds, with extensive experience in direct and regional center investments.

With over 70 years of combined legal expertise, the firm is trusted by Indian investors and others seeking immigration and transactional support across the U.S.

Their comprehensive approach ensures legal compliance and strategic guidance throughout the immigration process.



eachtree Group is a vertically integrated investment management firm that specializes in identifying and capitalizing on opportunities in dislocated markets, with a primary focus on commercial real estate. The firm manages billions in capital across acquisitions, development, and lending, and offers additional services designed to protect, support, and grow its investments.



#### YOUR EB-5 JOURNEY MADE SIMPLE

WITH THE DEVELOPER AND THE LAWYERS YOU NEED

## SMART BRICKELL PROJECT QUALIFIED FOR EB-5



Strong developer track-record



**Currently under construction** 



10 Slots (\$10,500,000)



8 Commercial spaces



20 Jobs per investor

(2x the job creation per investor required by EB-5 standards.)



20 Condo-hotel units



180 Jobs in total



Prime location in Brickell





#### DISCLAIMER:

This offering is made pursuant to Rule 506(c) of Regulation D and is open only to verified accredited investors. This is not an offer to sell or a solicitation of an offer to buy any security. Participation in the EB-5 Program does not guarantee immigration benefits. Please refer to the Private Placement Memorandum for full details



Pine State Regional Center is a division of Arkansas Capital Corporation (ACC), which is one of the oldest economic development corporations in the United States. It was formed by Winthrop Rockefeller in 1957. Pine State is committed to upholding ACC's successful track record through its EB-5 investment offerings, providing assurance and security for our EB-5 investors. Leveraging the extensive experience of their finance, legal, and lending professionals, along with their long corporate history, we offer opportunities for foreign nationals to obtain permanent residency in the United States through the EB-5 Immigrant Investment program.



#### PLAN WRITERS

ounded in 2012, The Plan Writers prepares business plans for entrepreneurs across all walks of life. The company offers a team of diverse MBA consultants who are experienced in immigration, with a core focus in the EB-5 program. The Plan Writers believes in crafting every plan through a personalized approach, ensuring clients maximize their potential for success. The company works with top immigration law firms, is a perennial recipient of the Award of Excellence from Top Ten Reviews, and has consistently held an A+ rating with the BBB.



iver District 14 is a 16-story condominium development in Miami, offering 283 fully furnished residences.

The project provides an opportunity for EB-5 investors to earn rental income through short-term leasing.

Located near the Miami River and major health districts, River District 14 features amenities like a resort-style pool, indoor pickleball courts, coworking spaces, and direct access to River Landing mall and dining.

Its strategic location and flexible investment options make it a popular choice for lifestyle and income-focused investors.





#### Setting the Standard in EB-5 Investment Immigration

U.S. Immigration Fund (USIF) is a premier EB-5 Regional Center facilitating U.S. permanent residency for global families through \$800K real estate investments with financing options available. USIF has raised and deployed nearly \$3 billion in EB-5 program capital, created tens of thousands of U.S. jobs, and funded 25 transformative, large-scale real estate developments across New York, New Jersey, Florida, Montana, Nevada, and California.

**CONNECT WITH USIF** 

Let's build EB-5 success together.

SCAN OR CODE



#### USIF CONTINUES TO EMPOWER EB-5 INVESTORS TO ACHIEVE THE AMERICAN DREAM

- Over 12,900 investors and families received green cards
- USCIS-approved loan program

- \$15B in development across 25 projects
- \$850M in capital repaid by developers



### **SheppardMullin**

heppard Mullin is a top-tier global law firm with over 1,200 attorneys across 16 offices in North America, Europe, and Asia.

The firm's EB-5 Project Finance Team advises developers, private equity funds, lenders, regional centers, and industry stakeholders on project finance, securities compliance, corporate governance, and restructuring related to EB-5 projects. With more than a decade of leadership and expertise in the EB-5 industry, Sheppard Mullin has been involved in many of the most successful offerings in the marketplace.

Their team provides comprehensive legal support, leveraging the resources of a leading international firm to execute EB-5 programs efficiently and effectively.



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#### **ANDREW WALL**

#### **ASHOK ADUSUMILLI**



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**EB5 RESOURCES** 



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#### 10+ RURAL & HUA OFFERINGS

Full-Service EB-5 Advisory From First Consultation to Green Card Expert Due Diligence, Personalized EB-5 **Projects Selection** 



Private Placements are Speculative and Illiquid. Securities offered through Dalmore Group LLC. Member, FINRA/SIPC. Dynaxe Capital, EB5 Resources and Dalmore Group LLC are separate, unaffiliated entities.



Sports Developers is a real estate development firm focused on shaping the future of sports, fitness, and entertainment through strategic property development. The company combines expertise in real estate, finance, and sports management to acquire and develop commercial properties that meet the evolving needs of the sports and entertainment industries. A flagship project is the Dudley Sports Plaza Woodlands, a 75,000-square-foot sports and entertainment facility slated for delivery in 2026. This EB-5 project is fully capitalized, under construction, and 100% pre-leased. Located in a high-growth TEA-designated area and structured as a loan-based EB-5 offering, the project presents job creation opportunities.



Starlife Group is a real estate development, construction, and investment firm based in Miami, Florida.

Led by founders Gevorg and Amran Shahbazyan, its expertise spans residential and commercial sectors, as well as asset management, with a focus on transforming spaces and communities through innovative design and strategic planning.

Since its founding, Starlife has grown into a fully integrated developer overseeing development, sales, construction, lending, and capital ventures across South Florida and Europe.

The company's portfolio includes large-scale multifamily projects, mixed-use developments, luxury homes, townhouses, and commercial properties.



tate Wide EB5 Regional Center LLC is an approved EB-5 regional center licensed by USCIS since March 27, 2015, and reapproved on July 16, 2024.

The regional center sponsors EB-5 capital investment projects, allowing foreign investors to obtain U.S. residency through investment.

Originally designated to cover the entire state of Texas, it offers a streamlined path for investors to participate in job-creating projects across the state.

The center's focus is on facilitating efficient capital raising while ensuring compliance with USCIS regulations and supporting successful project development.



orres Law, P.A., is nationally recognized as a leading EB-5 corporate and securities law firm. Their core mission is to provide incisive no-nonsense advice, unparalleled service, and top tier work product. Since 2010, the firm has successfully counseled and guided numerous regional centers, developers and issuers through the ever-changing EB-5 landscape, including EB-5 sponsors engaged in hotel development, multi-family, senior living, healthcare, mining and franchise projects.



S. Immigration Fund (USIF) is an EB-5 Regional Center headquartered in Palm Beach, Florida.

It has raised nearly \$3 billion in EB-5 capital, funding 25 major real estate projects across New York, New Jersey, California, and Florida.

USIF has also helped create tens of thousands of U.S. jobs and has a strong reputation among investors and financial institutions, including J.P. Morgan, Wells Fargo, and BlackRock.

With a proven track record of over \$850 million in capital repaid, USIF provides high-quality real estate development opportunities and investor financing solutions designed to help clients achieve permanent U.S. residency.



OCO Times Square is an exclusive hotel development located at 711 7th Avenue in the heart of Times Square.

As a hotel project in the Times Square district, it offers a unique investment opportunity under the EB-5 program.

Developed under the reputable IHG VOCO brand, the property combines distinctive design, hospitality, and sustainability to attract international guests.

With over 60 hotels worldwide, VOCO brings global credibility and operational support, positioning it as a landmark hospitality investment in one of the world's most recognized locations.



e Got You Global (WGYG) is a direct investment platform offering a high-impact EB-5 model in one of the US's fastest-growing sectors: home health and hospice care. Rather than passive real estate, WGYG pairs each investor with a fully supported, scalable franchise unit delivering skilled nursing, rehabilitation, and post-surgical services at home, complete with accreditation assistance, operational infrastructure, and experienced U.S.-based partners. Franchise locations are strategically placed in Targeted Employment Areas to enable faster EB-5 processing and consistent job creation tied to real healthcare demand.

#### **WRIGHT GOFORTH:**

#### **BOUTIQUE EB-5 CONSULTING FIRM**

A team with a deep history in EB-5 project consultation services, raising capital, and real estate development.

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EB-5 Economists

By EB5 Investors Magazine

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Wright Goforth Consulting works with clients to structure projects for success. Offering vast experience in EB-5 business plan writing, economic analysis, TEA assessment, and regional center formation, our focus includes investor acquisition, ensuring full compliance with regulations, and everything in between.

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CONSULTING





INTERNATIONAL MARKETING



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right Goforth is a specialized consulting firm that provides tailored services for the EB-5 immigrant investor program. The company is dedicated to collaborating with clients to design and optimize projects, ensuring success in attracting investors and adhering to US regulatory requirements. With a wealth of experience in EB-5 consulting, capital raising, and real estate development, the team at Wright Goforth is well-equipped to navigate the intricacies of the EB-5 program.

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Bradley Arant Boult Cummings LLP

Bradley is a U.S. law firm with 700 attorneys that provides business clients worldwide with a full suite of legal services in dozens of industries and practice areas. With 13 offices located in Alabama, Florida, Georgia, Mississippi, North Carolina, Tennessee, Texas, and the District of Columbia, the firm has an extensive geographic base to represent clients on a regional, national, and international basis. They frequently serve as national, regional, and statewide counsel for clients in various industries.

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ivitas Capital Group is an alternative investment management firm with over a decade of proven leadership in the EB-5 sector. By providing high-quality offerings that leverage extensive expertise in the U.S. real estate market, Civitas enables investors from more than 40 countries to engage in the EB-5 Immigrant Investor Program, facilitating their pursuit of the American Dream. The firm prioritizes niche, differentiated investment strategies and manages a billion-dollar alternative investment platform that caters to institutional and qualified individual investors on a global scale.



B5 Capital is a Washington, D.C.-based firm providing EB-5 investment opportunities in job-creating real estate projects.

Since 2008, it has raised over \$1.4 billion across more than 45 projects, helping numerous investors from around the world secure permanent U.S. residency.

The firm specializes in connecting qualified investors with high-quality projects that meet all EB-5 requirements, emphasizing transparency and compliance.



B-5 New York State, LLC is an EB-5 regional center operating since 2009 with a track record of completing projects that provide every investor with U.S. permanent residency and full repayment.

Their investments span sectors such as healthcare, education, infrastructure, and commercial and residential developments.

Dedicated to funding high-quality projects, EB-5 New York State focuses on creating jobs and delivering successful outcomes for immigrant investors seeking U.S. residency through the EB-5 program.



# EB-5 LEGAL SOLUTIONS THAT MOVE PROJECTS FORWARD

Allen Matkins brings deep experience across corporate, real estate, finance, and securities law to support every stage of the EB-5 process. We help developers, regional centers, and intermediaries structure compliant investments, secure project financing, navigate SEC regulations, and address real estate and litigation needs—all with a strategic, integrated approach.

Comprehensive. Strategic. Trusted.

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# **Jackson Walker**

Based in Texas, Jackson Walker provides EB-5 stakeholders a full scope of legal advisory services required to navigate the complexities of the investment and compliance processes, including immigration, corporate, tax, real estate, and finance. Its legal team helps real estate developers, regional centers, private equity funds, and family offices manage risk and structure potential EB-5 funding by analyzing project business plans, securities offerings, and economic forecasts. They also assist foreign nationals, entrepreneurs, and high-net-worth families worldwide through the EB-5 visa program, preparing and filing EB-5 petitions for regional centers and direct investors. Throughout the process, their lawyers are mindful of this program's significant role in helping secure a green card, raising capital for real estate development, and creating new jobs in the U.S.

urzban Kurzban Tetzeli and Pratt P.A. (KKTP) is a leading law firm in complex immigration litigation in the United States, including specializing in EB-5 litigation. KKTP has litigated over 50 federal immigration cases, has argued in the Supreme Court and the lower federal courts, and obtained the only EB-5 circuit court precedent decision in Chang v. U.S., 327 F.3d 911 (9th Cir. 2003). KKTP successfully represents regional centers and investors in federal courts to review denials of I-526 and/or I-829 petitions, mandamus actions to obtain adjudications, and representing individual investors who seek review of their denied I-829 petitions in removal proceedings before the immigration court.



Vivanco & Vivanco is an international law firm founded in 1902. It specializes in U.S. immigration law, especially helping high-net-worth individuals and celebrities worldwide. The firm's immigration team includes highly ranked attorneys and experts in EB-5 investor immigration. With 15 United States, Latin America, and Europe offices, Vivanco & Vivanco combines global reach with local expertise. Many of its international offices are recognized by the U.S. Department of State as recommended law firms, proving its strong reputation for quality service.

# CR ClientReferrals

ClientReferrals is the leading **B2B Service Provider and Licensed Agent** in the Caribbean Citizenship by Investment industry. Rather than market our services to clients directly, we focus our energy on ensuring our partners have the tools and information to serve their VIP clients.

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#### Antigua & Barbuda Citizenship by Investment



- ClientReferrals is the leading Licensed Agent and Authorized Representative since 2014
- Contribution options from \$230,000 and a range of real estate options

St Kitts & Nevis Citizenship by Investment



- ClientReferrals is an Approved Public Benefit Option
- Client contributions of \$250,000 go directly to the development of affordable housing

Visit our booth at the 2025 Global Immigration Expo in Miami, or contact us to learn how we can help you grow this part of your business.



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merica EB5 Visa is a New York-based limited liability company with a mission to connect international investors aiming to immigrate to the United States with EB-5 issuers, typically real estate developers, looking into EB-5 as an alternate funding method for their projects. While no investment comes with zero risk, their professionals carefully evaluate the projects and the qualifications of prospective investors. FINRA-regulated and Connecticut-based broker-dealer, BCW Securities, offers the securities in private placement transactions. The company affiliate, CBP Invest, from start to end through a turnkey approach for the citizenship by investment process, provides its clients an opportunity to acquire a second passport in countries such as Canada, Greece, Grenada, Malta, Portugal, Spain, and Turkey, quickly and legally with minimum disruption to their lives. The company management has over 30 years of experience in corporate and investment banking globally. They differentiate themselves by developing a strategy relating to each client profile.

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lasko Immigration Law Partners, LLP's accomplished EB-5 team is led by Ronald Klasko, who currently chairs AlLA's Administrative Litigation Task Force. He served five terms as chair of AlLA's EB-5 committee and chaired IIUSA's Best Practices Committee. The firm has gained a reputation for providing innovative and creative solutions to the most complex immigration problems, notably developing and popularizing third-country citizenship by investment/E-2 visas as a strategy for addressing EB-5 quota backlogs. The firm is recognized annually by U.S. News & World Report as a Best Law Firm and Band 2 in Chambers and Partners, being the only immigration law firm with two lawyers individually recognized in Band 1. The firm's EB-5 practice files hundreds of I-526 petitions per year, structures hundreds of EB-5-compliant projects, and helps clients maintain compliance with EB-5 regulations and reporting requirements. The firm is the North American representative office of the Investment Migration Council.



athak & Feldman is a full-service U.S. immigration law firm with offices on the West Coast and Midwest.

They serve clients across the United States and internationally, assisting with complex immigration matters, including EB-5, business, family, and other visa categories. The firm has a proven track record of achieving successful outcomes while prioritizing client service and advocacy.

Their experienced attorneys help clients obtain legal status and navigate the U.S. immigration system from their regional offices in Southern California, Chicago, Carmel, and Columbus.

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Law Firm

firm led by founder and managing attorney Simone Williams. Specialized in the EB-5 Immigrant Investor Program, the firm serves direct investors and regional center participants on investment structuring, lawful source-of-funds documentation, USCIS adjudication, project evaluation, compliance, and consular processing, investment structuring, lawful source-of-funds documentation, USCIS adjudication, project evaluation, compliance, and consular processing, as well as related categories such as L-1, E-2, and EB-1. Serving clients from more than 20 countries and integrating corporate legal services, Williams Global Law is a partner for high-net-worth individuals, entrepreneurs, and companies seeking strategic, end-to-end U.S. market entry.





#### www.eb5investors.com | www.uglobal.com

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