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DAY 1 REGISTRATION 9:00 am - 10:00 am

EXHIBITOR HALL 9:00 am - 4:35 pm

PANEL TOPICS 10:00 AM - 4:35 PM

DAY 2 EXHIBITOR HALL 10:00 am - 4:00 pm

PANEL TOPICS 10:00 AM - 4:00 PM

Day 1 - Thursday - January 9, 2025		
9:00am - 10:00am	Registration and exhibitor hall opens	
9:55am - 10:00am	Welcome address	
10:00am - 10:45am	Panel 1: The American dream route: Why EB-5 is one of the best green card options to the United States and how to use concurrent filing for faster results.  Moderator: David Hirson Speakers: Marko Issever - Dan Lundy - Rakesh Patel - Reid Thomas	
10:45am - 11:00am	Networking/Exhibitor hall exploration	
10:50am - 11:35am	Panel 2: Smart EB-5 project goals: Best due diligence strategies and how to successfully select and move forward with your EB-5 investment.  Moderator: Sebastian Stubbe Speakers: Lulu Gordon - Jai Lee - Alexandra Loveless - Brennan Sim	
11:35am - 11:50am	Networking/Exhibitor hall exploration	
11:50am - 12:35pm	Panel 3: EB-5 in the capital stack: Benefits of using EB-5 funding for your project, loan options, and the role of EB-5 banking and fund administration.  Moderator: April Feely Speakers: Gabriel Hidalgo - Leo Zhou - Peter Fischer - Ed Smith	
12:40pm - 12:55pm	Fireside chat with Far Capital Partners	
1:00pm - 2:00pm	Lunch & Fireside Chat with PRXY	

2:00pm - 2:45pm	Panel 4: Agent VIP panel: Discussion with migration agents about trends for the global migration market in 2025.  Moderator: Ali Jahangiri Speakers: Vincent Chen - Mee-hyeon Kim - Vivek Tandon -
	John Yu - Rachel Zou
2:50pm - 3:35pm	Panel 5: A world of EB-5 opportunities: New RIA options, including concurrent filing, new set aside categories and project criteria.  Moderator: Marjan Kasra Speakers: Roy Carrasquillo - Warren Oakes - Kevin Wright - Oliver Yang
3:35pm - 3:50pm	Networking/Exhibitor hall exploration
3:50pm - 4:35pm	Panel 6: Regional Center Operations: Best practices to improve investor relations, post-RIA projects and integrity measures.  Moderator: Winnie Ng Speakers: Adam Greene - Ahmed Khan - Carel van der Merwe - Manuel Ortiz
5:00pm - 7:00pm	VIP Private Party hosted by PRXY (Invite only)

Day 2 - Friday - January 10, 2025

10:00am - 10:45am Panel 7: EB-5 Adjudication trends: Smart strategies for investor petitions and

project approvals under the RIA.

Moderator: Bernard Wolfsdorf Speakers: Jason Auerbach - Eren Cicekdagi -

Charles Kaufman- Kurt Reuss

10:50am - 11:35am	Panel 8: EB-5 projects in focus: Smart strategies and key factors to evaluate investment projects that best fit your migration goals and financial means.  Moderator: Peter Calabrese Speakers: Kristine Li - Luke Martineac - Jianlan Sheng - Osvaldo F. Torres
11:35am - 11:50am	Networking/Exhibitor hall exploration
11:50am - 12:35pm	Panel 9: The power of EB-5 litigation: How investors and issuers can use lawsuits to find solutions to USCIS challenges.  Moderator: John Pratt Speakers: Brad Banias - Robert Cornish - Ronald Klasko - Steven Reingold
12:40pm - 1:25pm	Panel 10: Partial Financing for EB-5: Options and best strategies for funding flexibility.  Moderator: Ali Jahangiri Speakers: Phuong Le - Adrian Pomery - Max Rawn - Clem Turner
1:25pm - 2:25pm	EB-5 and Uglobal Top 25 Awards Ceremony and Luncheon sponsored by Far Capital Partners
2:30pm - 3:15pm	Panel 11: Post-Election Outlook for the EB-5 Industry: What potential impact and changes can we expect under a new administration?  Moderator: Robert Divine Speakers: Shae Armstrong - Jessica DeNisi - Michael Kaufman
3:20pm - 4:00pm	<b>Panel 12: Global mobility opportunities:</b> Best strategies to select an EB-5 or global investment project and find a program that best fit your needs. <i>Moderator: Jenny Zhan Speakers: Alex K H LAI - Francisco Lourenço</i>



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### ALEXANDRA LOVELESS FAR CAPITAL PARTNERS

lexandra Loveless is the co-founder and Principal at Far Capital Partners. She has been involved in the EB-5 industry since 2012. During that time, Loveless worked on several EB-5 projects in multiple industries, accounting for nearly \$600 million in EB-5 funding. She is also the executive director and co-founder of the EB-5 Rural Alliance, representing regional centers, businesses, and other EB-5 stakeholders across 27 states. Before Far Capital, Loveless served as the director of the North Dakota/ Minnesota EB-5 Regional Center and the President & Head of Investor Relations for Odlum Capital.



### CLEM TURNER PRXY

lem Turner is the Chief Legal Officer at PRXY, an EB-5 fund administrator with clients raising over \$3.5 billion in EB-5 financing. Before PRXY, Clem held the position of General Counsel at Industrious, a co-working company with more than 225 locations across 10 countries. Prior to that, he worked as a corporate and securities attorney at Skadden, Arps, Slate, Meagher & Flom LLP.

Turner has been advising clients on the corporate and securities aspects of EB-5 Financing since 2010. His EB-5 clients have successfully raised over \$4 billion for various projects such as hotels, schools, hospitals, grocery stores, franchise restaurants, energy and infrastructure projects, and other enterprises creating jobs across the nation.

He has been a speaker at numerous EB-5 conferences worldwide and has been recognized five times as a "Top EB-5 Corporate Attorney" by EB-5 Investors Magazine. Clem is a graduate of Princeton University and Georgetown Law School.



### VINCENT CHEN VISAS CONSULTING GROUP

incent Chen, the co-founder and managing director of Visas Consulting Group (VCG), stands as a pioneering figure in the EB-5 industry, having navigated its various stages of development. His educational journey, marked by a master's degree from Yale University, equipped him with profound knowledge in asset management. This knowledge has been pivotal in steering VCG to its current status as a highly esteemed agent, both among partners and clients. Currently, Chen is based in Los Angeles, continuing his influential work in the field.



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### **MEE-HYEON KIM** HANMAUM IMMIGRATION CORP.

ee Hyeon Kim is the founder and CEO of Hanmaum Immigration Corporation, a specialized immigration firm. Before that, she founded Hanyang Immigration Corporation. In 2004, she achieved official registration as a member of the Canadian Immigration Consultant (R413431). Kim earned her Bachelor's degree in Educational Technology from Hanyang University and a Master's degree in English Education from Yonsei University.





### KRISTINE LI **AMCAN**

ristine Li is a Certified Public Accountant at AmCan Group, providing guidance and insight on project evaluation and corporate and risk management in several husiness sectors

Li has held multiple Senior Executive positions in Finance and Investment at top accounting first, focusing primarily on auditing within industries such as real estate and hospitality in the public and private sectors.

She also has experience in initial public offerings, overseas financing, and mergers and acquisitions.

Li holds a Master's Degree in Business Administration.

### VIVEK TANDON SEQUENCE

Wivek Tandon is the founder and CEO of EB5 BRICS. A U.S. licensed lawyer and an investment banker, Tandon's primary focus is on educating investors about EB-5 visa program and EB-5 regional center projects, as well as helping them with the questions of where to invest and where not to invest. Tandon holds FINRA and SEC securities licenses and is associated with Sequence Financial Specialists, a boutique investment banking firm and managing broker-dealer for alternative investments, including EB-5. He has been active in the EB-5 project advisory space for almost nine years and has advised around 300+ clients to date, placing them into projects that go through a rigorous due diligence process. Tandon has specific expertise in advising clients from India, Dubai and Singapore, in addition to students and professionals in the U.S. on visa statuses such as F-1, F-1 OPT, H-1B and L-1.



### JOHN YU BETHER CAPITAL

ohn Yu is the director of Marketing & Legal at Bether Capital. In his current role, he leads the development and execution of global marketing strategies, reviews EB-5 documents, and fosters partner relationships. Before Bether, he gained extensive experience at Hyundai Motor Company and Cheil Worldwide, Samsung's in-house advertising agency, where he managed major sponsorship projects for events like the World Cup, Olympics, and European football. His expertise spans sponsorship contract drafting and negotiation, as well as executing strategic marketing initiatives.



RACHEL ZOU LIANHONG OVERSEAS CONSULTANTS LTD.

achel Zou is the managing director of LianHong Overseas Consultants Ltd. The firm's head office is located in Guangzhou, China, with branches in Beijing, Shenzhen and Chengdu. Zou is recognized as one of the leading EB-5 professionals in China. She began promoting EB-5 projects in China in 2004 and organized the first Chinese EB-5 tour to the United States to visit an Almond Farm EB-5 project on-site in California. Since then, Lianhong Overseas Consultants Ltd. has promoted over 90 EB-5 projects successfully under her leadership and is the only company that has successfully promoted more than 30 EB-5 equity projects in China. Zou has also been appointed as the vice chairwoman of the Guangdong Entry & Exit Immigration Association. She holds an MBA from an overseas university, and has shared her knowledge in the area of EB-5 immigrant investments as a speaker at various events.



### EREN CICEKDAGI GOLDEN GATE GLOBAL

ren Cicekdagi is the Managing Director at Golden Gate Global, overseeing the investment operations for the firm's EB-5 funds and private equity real estate products. With over 20 years of finance and legal experience, he has led efforts to fundraise over \$750M from high-net-worth individuals, contributing to assets under management exceeding \$1B. Cicekdagi is an experienced financial professional with Series 24 and Series 7 licenses issued by FINRA. His expertise spans investment operations, business development, compliance, and strategic partnerships.

#### **DAVID HIRSON**

HIRSON EB-5 STRATEGIES & COMPLIANCE, LLC

avid Hirson, Esq., is the managing partner of David Hirson & Partners, LLP. With over 40 years of experience in U.S. immigration law, he specializes in business and investment immigration, particularly the EB-5 program. David has a proven track record of successfully advising regional centers, projects, individuals, start-ups, and large corporations on navigating the complexities of employment-based immigration. He has been a certified specialist in immigration and nationality law by the State Bar of California's Board of Legal Specialization since 1990 and has been involved with the EB-5 program since its inception in the early 1990s.



#### AHMED KHAN EB5AN

hmed Khan is an EB-5 immigration attorney and regional center executive with over a decade of experience within the EB-5 industry. In addition to working at three of the top EB-5 and immigration law firms in the U.S., Khan has spent over three years as a top executive at two of the industry's largest EB-5 regional centers. He has a wealth of knowledge in all aspects of EB-5, including source and path of funds, project structuring and selection, and immigration processes.

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### WINNIE NG MANHATTAN REGIONAL CENTER

Innie Ng is Chief Executive Officer and Chief Counsel of Manhattan Regional Center. Ng is an EB-5 attorney renowned for advocating for increased transparency, honesty, and integrity in the EB-5 industry. She assisted in the lobbying efforts that led to the passage of the EB-5 Reform and Integrity Act of 2022. Before Manhattan, she provided legal services to hundreds of EB-5 investors while working at a prominent business and investment immigration law firm. She also assisted many regional centers and project developers in structuring their regional centers and projects for EB-5 compliance.



#### **ADRIAN POMERY GREEN CARD FUND**

drian Pomery is the Marketing Director of Green Card Fund, where he oversees its global marketing efforts and has played a pivotal role in shaping its marketing and messaging strategies. With more than 10 years of experience in the EB-5 industry, Pomery has led marketing and sales campaigns in the U.S., China, Vietnam, India, and South Korea. He earned his J.D. from Whittier Law School and has a B.A. from Purdue University. He is also a member of the American Marketing Association.



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### JIANLAN SHENG U.S. IMMIGRATION FUND

ianlan Sheng is the managing director of the U.S. Immigration Fund. She has been with U.S. Immigration Fund since 2010. Since the inception of USIF, she has established global network and raised \$2.9 billion in EB-5 capital from thousands of investors around the world. Sheng has extensive experience and knowledge in the EB-5 business. She has been serving the U.S. Immigration Fund since her graduation. She holds a Master of Laws from the University of Wisconsin Madison Law School, and a Bachelor of Laws degree from Yantai University in China. She is fluent in Chinese and English, conversational in French.



### PETER CALABRESE CANAM ENTERPRISES

eter Calabrese is the chief executive officer for CanAm Investor Services, LLC. He runs the firm's U.S. division responsible for the sale of private placement funds for domestic-based foreign investors. Prior to joining CanAm, Calabrese worked for 15 years in institutional sales and trading, with a focus on equity derivatives and volatility products. He also worked raising capital for an investment management firm. Calabrese earned a bachelor's degree from Brown University with a concentration in business economics, and holds the FINRA Series 7, 24, 63, and 66 licenses.



#### MICHAEL KAUFMAN LCP GROUP

ichael Kaufman is director for EB-5 Sales & Marketing at the LCP Group, Kaufman joined LCP in 2024 to expand the company's EB-5 footprint globally. His main objective is to lead the EB-5 international team, establish partnerships, lead all marketing initiatives, as well as secure investments from direct investors.

Prior to joining LCP, Kaufman worked in the NYC real estate field for over a decade from startups to multi-billion-dollar companies. For three years, he also led business development and marketing campaigns for Extell New York Regional Center, helping raise over \$250 million in EB-5 capital for various projects around NYC.

Kaufman holds a BA from the University of Michigan and is business proficient in Mandarin Chinese.

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#### **KEVIN WRIGHT** WRIGHT GOFORTH

vevin Wright is the principal at Wright Goforth. With extensive experience in EB-5 marketing, project structuring, and economic impact analysis, he has secured USCIS approval for over 200 EB-5 Regional Centers across the U.S. Wright has worked with foreign agents and investors from Asia, South America, the Middle East, and Eastern Europe. As the founder of Wright Johnson, he has completed over 900 economic analyses using RIMS II and IMPLAN models and has developed business plans for more than 1,000 EB-5 projects, showcasing his expertise in the industry.



### KURT REUSS EB5 MARKETPLACE

urt Reuss is the founder of EB5Marketplace, a platform offering vetted EB-5 investment opportunities with a focus on transparency and investor confidence. As a registered representative of Pinnacle Capital Securities, a broker-dealer, Reuss has over a decade of experience in EB-5 compliance and fundraising. He also leads the EB5Marketplace Investor Network, a marketing program that connects clients with over 100 qualified investor leads per month. With a commitment to broker-dealer oversight and due diligence, Reuss ensures every project meets high standards of compliance, helping issuers attract investors while providing peace of mind to all stakeholders.



#### MANUEL ORTIZ FIRSTPATHWAY PARTNERS

anuel Ortiz is the Vice President of Global Business Development. He has over 20 years of public and private sector finance experience in global and domestic markets. Ortiz has led award-winning investor relations teams, directing capital raise efforts of more than \$500M with investors from over 40 countries. He is a former analyst and underwriter conducting valuations and due diligence for M&A acquisitions and financial analysis for commercial construction risks. He then became a public information officer and spokesperson at the Port of Brownsville. He has earned a national industry award for bringing EB-5 services and educational resources to underserved countries around the globe and has been featured in the media on Fox News, ABC and UniVision. Ortiz earned his BBA at the University of Texas at Austin, with a minor in international business, and an MBA from the Cox School of Business at Southern Methodist University and holds a FINRA Series 7 license.



### SEBASTIAN STUBBE

PINE STATE REGIONAL CENTER

Sebastian Stubbe has spent over 25 years in investment banking and alternative investments. He is CEO of Pine State Regional Center, the sponsor of the successful Big River Steel EB-5 project and the upcoming rural Highbar project. Prior to joining Pine State Regional Center, Stubbe was a founding partner and co-portfolio manager of Landmark Advisors, a \$750 million alternative investment management firm in New York. Previously, Stubbe was a member of the investment banking groups of Salomon Smith Barney in New York and London. He is a regular speaker and panelist at immigration, alternative investment and family office conferences. Stubbe received an MBA from Columbia Business School and a bachelor's degree from Georgetown University's School of Foreign Service, where he graduated with concentrations in international relations, law and organization, and international business diplomacy.



#### LUKE MARTINEAC **IMMCO INVESTMENTS**

uke Martineac is President of China Operations at Immco Investments. He brings over a decade of experience in project development, including identifying project opportunities and structuring projects. Martineac lived and worked in China between 2011 and 2019, where he became an expert in financing transactions with investors seeking to invest under the EB-5 program. He is fluent in both written and spoken Chinese and possesses a deep understanding of the intricacies of U.S. and Chinese regulations and markets.



### GABRIEL HIDALGO HC2 CAPITAL

abriel Hidalgo is the co-founder of HC2 Capital. With more than 18 years of investment management experience. He specializes in hospitality, senior living, multifamily, and office properties and has closed numerous equity, senior debt, and subordinated debt transactions. Prior to HC2, Hidalgo was a Partner at Civitas Capital Management where he helped source, structure, close, and manage a \$500 million portfolio of debt and equity investments. Hidalgo holds a Master of Business Administration from Southern Methodist University and a Bachelor of Science in Economics from Texas A&M.



#### BRENNAN SIM EB5 UNITED

Brennan Sim has been working in the EB-5 industry since 2013 and has personally been involved in projects raising more than \$600M of EB-5 capital. He possesses an ability to adapt in other cultures, find common ground with others, and build strong foundations for business development. After operating another regional center for five years, Sim joined EB5 United in 2018 with a desire to add value to the group.

Sim received his bachelor's degree in finance and MBA from the University of South Alabama. He was a Graduate Assistant Wide Receivers coach for South Alabama's football team while getting his MBA. After grad school, he worked as a financial advisor where he developed knowledge that has translated well into the EB-5 industry.



### LEO ZHOU AMERICAN LENDING CENTER

eo Zhou is the co-founder of ALC Regional Center. He has extensive experience in private banking, commercial and government-guaranteed lending programs, and structural financing. Following the EB-5 Reform and Integrity Act of 2022 (RIA), Zhou and the ALC team have set an industry record for obtaining three Infrastructure projects I-956F approvals. Before ALC, he worked for a top national bank in the U.S. for about ten years. He is also a member of the National Rural Lenders' Association. He earned a B.A. majoring in Diplomatic English & Administration from Beijing Foreign Affairs College and an M.S. in Computer Science from the University of Washington (Seattle).

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### ROGELIO CARRASQUILLO CARRASOUILLO LAW GROUP

Roy" Carrasquillo is the managing shareholder of Carrasquillo Law Group and chair of its EB-5 Immigrant Investor Program services and compliance and securities practices. He has been providing strategic guidance and advice to clients in a variety of complex and sophisticated legal transactions for over 20 years. Carrasquillo represents public and private clients using EB-5 as a source of capital, filing for EB-5 regional center designation, investors evaluating their options at the redeployment stage, as well as developers seeking to raise capital using the EB-5 program. He is experienced with public-private partnership projects using EB-5 funds, Opportunity Zones and Tax Credits. He is a graduate of Georgetown University and University of Pennsylvania Law School and is admitted to practice in New York and Puerto Rico.



#### ROBERT CORNISH

LAW OFFICES OF ROBERT V. CORNISH, JR., P.C.

ob Cornish is a securities and litigation attorney with over 25 years of experience handling matters for investors and others in the global financial markets. Cornish was a partner at respected US law firms, served as general counsel to a prominent family office, and as an institutional money manager with over \$7 billion under management before forming his own firm in 2021. He has also held the FINRA Series 24 General Securities Principal license. His litigation practice concentrates on serving EB-5 investors and regional centers in various securities and commercial matters, including those in US courts and in arbitration. Cornish maintains law licenses in New York, Tennessee, Arkansas, Wyoming, and DC and has litigated in Florida and California courts, and elsewhere. He also serves as an expert witness in EB-5 matters. He has been ranked a Top 5 Securities Attorney by EB5 Investors Magazine for several years and has been designated a "Super Lawyer" in securities litigation matters.



### APRIL FEELY METROPOLITAN COMMERCIAL BANK

pril Feely is Senior Vice President and Group Director of the EB-5 division at Metropolitan Commercial Bank, where she oversees and manages client services and operations. With over 20 years of banking experience, Feely has dedicated close to 14 years to the EB-5 industry. Before MCB, Feely began her journey in EB-5 at a former institution, where she was directly involved in launching the EB-5 platform circa 2011.

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### CAREL VAN DER MERWE EB5 COAST TO COAST

arel van der Merwe is Sales Director at EB5 Coast to Coast (CTC), with over eight years of experience in the EB-5 industry and a strong investment banking background, including roles at Morgan Stanley and CRT Capital. He is also a registered representative affiliated with Innovation Partners.



EB-5 L-1 E-2- CB

KLDP LLP's global investment and business immigration practice draws upon extensive experience representing the entire EB-5 industry, including Regional Centers, Developers, Agents, and Investors. We work closely with our clients throughout the EB-5 deal cycle, including:

- Successfully advised on over \$3 Billion in EB-5 Deals & 5000+ EB-5 Petitions from investors around the globe
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**Niral Patel** Partner npatel@kldpllp.com

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### JENNY ZHAN BEYOND INTERNATIONAL

enny Zhan is the founder and CEO of Beyond International. With over 20 years of investment experience in institutional investing and managing multi-asset strategies, she is also a chartered financial analyst (CFA) and has primarily specialized in international wealth management throughout her career.

In her previous roles, she was responsible for managing large investments in real estate and global equity markets for institutional investors.

Zhan was honored as the 2018 International Service Provider by IIUSA and has significant experience working with EB-5 investors.

She holds a B.E. from East China University of Science and Technology and an M.S. in Chemical Engineering from the University of Maryland.



### EB5 CAPITAL

ulu Gordon is Senior Vice President and General Counsel of EB5 Capital. With over 30 years of experience in law and finance, she oversees legal, government, and industry affairs for the company and its affiliates. Before EB5 Capital, she practiced with several prestigious law firms and held senior positions in private equity and wealth management. A member of Invest in America (IIUSA)'s Board of Directors, she also serves as Co-chair of the organization's Public Policy Committee and is a member of the EB-5 Securities Roundtable. Gordon can practice law in California and New York and holds a Series 7 securities license. She earned her BA in Government from Dartmouth College and her JD from Georgetown University.



### OLIVER YANG REID & WISE

liver Yang leads the immigration department at Reid & Wise LLC. He provides counsel on U.S. immigration law to individuals, investors, entrepreneurs, high-networth individuals, and businesses, focusing on investment-based and employment-based immigration. He has extensive experience in all stages of the EB-5 process, and represents both individuals and corporations in immigrant and non-immigrant matters, including E-2, L-1/EB-1C, EB-1A, NIW, H-1B, PERM, TN, family immigration, mandamus litigation, consular processing, and adjustment of status.

Yang has been recognized by Best Lawyers: Ones to Watch since 2021 and has received the EB-5 Investor Magazine Top 5 Rising Stars award. He holds an LL.B. from Renmin University of China School of Law and a J.D. from the University of Virginia School of Law.

50 Years Experience \$1 Billion AUM Operations Nationwide Real Estate Investment Management 10+ Years in EB-5 \$550 Million Raised 1,100 I-526 Petitions Filed Green Cards Received



### PHUONG LE KLDP, LLP

Phuong Le is a founding member and partner with KLDP LLP. He oversees the firm's global EB-5 practice and draws upon over 18 years of experience advising on complex EB-5 matters. He has an extensive background advising parties on all sides of EB-5 transactions, including regional centers, project developers, agents, and investors. Previously, he was in-house counsel for a Southern California EB-5 RC with over \$500M in EB-5 financing and a \$3B real estate portfolio. His clients span the globe and he has successfully advised on \$3B+ in EB-5 deals, including commercial real estate, multifamily, charter schools, hotels, and publicly traded franchises. He has also successfully advised on over 5,000 EB-5 petitions for families around the world. He frequently travels and shares his knowledge regarding complex EB-5 matters as a lecturer, author, and as co-counsel and EB-5 expert witness for other firms and the EB-5 industry.



#### FRANCISCO LOURENÇO **CIPLEMASTER**

rancisco Lourenço is Project Manager of CipleMaster, an online school delivering A2 Portuguese Language courses for Golden Visa holders seeking Portuguese Citizenship or Permanent Residency. Specialized in the Education Management sector for more than ten years, Lourenço has also expertise in various sectors of Management, such as Marketing, Human Resources and Events. He graduated from University of Surrey in Business Management, with a Project Management Post-Graduate degree from the University of Essex.



### WARREN OAKES BAKER TILLY

arren Oakes is a manager at Baker Tilly, where he oversees the EB-5 consulting and advisory services, including business plan writing and economic and targeted employment area analysis. Oakes's first years in the EB-5 industry were part of an EB-5 regional center that funded a mixed-use development in Southern California. He then worked for an education/marketing platform before working many years in a U.S. immigration law firm where he specialized in consulting and structuring successful EB-5 projects across a wide range of industries throughout the U.S., representing billions in EB-5 financing.



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### CHARLES KAUFMAN LEXCUITY PC

harles Kaufman is a corporate and securities attorney and shareholder at Los Angeles-based Lexcuity PC. With more than 25 years of experience in helping clients create, finance and govern their businesses, he regularly advises developers, entrepreneurs and regional centers seeking to raise capital through the EB-5 investor visa program and meeting the new compliance standards of the EB-5 Reform and Integrity Act. In addition to EB-5, Kaufman's fintech practice includes clients offering innovative digital securities and listing securities on SEC-regulated alternate trading systems.



#### **JASON AUERBACH NAVIS WEALTH ADVISORS**

ason Auerbach is the Managing Director at Navis Wealth Management in Florida. He specializes in international accounting, financial planning, and wealth management in the EB-5 industry. With over a decade of experience in the EB-5 community, he has developed the Florida Marketplace and the firm's international business. Before Navis Wealth, he worked for Deutsche Bank, Bank of America, and other financial institutions. He earned a Bachelor of Science in Engineering from the University of Pennsylvania.



### **RAKESH PATEL**

PATEL LAW GROUP

Rakesh Patel is the founding and Managing Partner of Patel Law Group. With 19 years of experience in immigration law, he represents investors across the globe and within the United States. His expertise spans both regional centers and direct investments. Patel has vast experience in filing EB-5 petitions and guiding clients through the source of funds process. He earned a Bachelor's degree in International Business from the University of Oklahoma and a JD and MBA from the University of Denver.





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## ALEX K H LAI HSBC

lex is a Senior Wealth Planner at HSBC Private Banking in their San Francisco office. He specializes in designing and implementing strategies to manage clients' wealth and philanthropy. With over a decade of experience in private practice, he focuses on private and international tax matters throughout Asia. Before HSBC, Alex served as a senior tax manager at a Big4 firm, where he focused on private client tax advisory, corporate tax advisory, and structuring for mergers and acquisitions. Alex earned his Bachelor's degree from the University of Newcastle and is a member of the Chartered Accountants of Australia and New Zealand.



## **ADAM GREENE** PEACHTREE GROUP

dam Greene is executive vice president of Peachtree Group's EB-5 program. He has over 30 years of financial experience, including over a decade of EB-5 industry presence, and has managed over \$600M of EB-5 investments. Before joining Peachtree, Greene served as president, CEO and CFO for EB-5 regional centers and sponsor companies. As a prominent figure in the industry, Greene serves as an executive officer and board member for Invest in the USA (IIUSA), the national EB-5 Regional Center trade association. Peachtree Group is an investment firm driving growth with a diverse portfolio of commercial real estate assets and other ventures. They have executed hundreds of investments since inception with a focus on real estate acquisition, development, and lending. Today, Peachtree manages over \$2 billion in equity, augmented by services designed to protect, support, and grow their investments.



# JOHN PRATT KURZBAN KURZBAN TETZELI & PRATT

ohn Patrick Pratt is a partner at Kurzban Kurzban Tetzeli & Pratt, P.A., in Coral Gables, Florida. He is admitted to the bars of the State of Florida, State of New York, and the District of Columbia. He is also admitted in the U.S. District Court for the Southern District of Florida, U.S. District Court for the Middle District of Florida, U.S. District Court of the District of Columbia, U.S. Court of Appeals for the Eleventh Circuit, U.S. Court of Appeals for the Ninth Circuit, and the U.S. Supreme Court. A member of Alla, Pratt previously served in the Board of Governors of Alla (2017-2020) and served as the director (2003-2017) and president (2010-2011) of Alla's South Florida Chapter. Pratt concentrates in all areas of immigration and nationality law, including corporate immigration matters, employment-based immigrant and nonimmigrant petitions, family-based immigrant and nonimmigrant petitions, deportation or removal, and federal court litigation, including complex employment-based federal court litigation.

# SHAE ARMSTRONG BRADLEY ARANT BOULT CUMMING

hae Armstrong is a partner at Bradley Arant Boult & Cummings, LLP. His practice focuses on project finance with an emphasis on EB-5 financing. He has represented sponsors in over \$6 billion projects. Armstrong has advised U.S. House and Senate offices, committees of the U.S. Congress, and policy and industry trade groups on EB-5 regulations. His work has been cited in numerous publications, including The Wall Street Journal, The New York Times, The Dallas Morning News, The Guardian, The Hill, The Real Deal, EB5 Investors Magazine, and the Association of Certified Financial Crime Specialists.

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Did you know that your EB-5 investment is subject to U.S. Capital Gains tax? Navis works with clients to find tax efficient solutions minimizing your tax on capital gains

Navis has created a niche by being able to work with international clients before and after they get a Green Card







## MARKO ISSEVER **AMERICA EB5 VISA**

arko Issever, the founding CEO of America EB5 Visa, leads EB-5 capital-related activities at Riverside Management Group, connecting international investors with EB-5 issuers. He recently launched CBP Invest, a global immigration company, advising clients in second-country citizenship in countries like Canada, Greece, Grenada, Malta, Portugal, Spain and Turkey. Previously, Issever was a managing director at BNY Mellon, leading the firm's financial institutions derivative sales business globally. Issever speaks Turkish and Ladino fluently. He earned his MBA in finance from The Wharton School of the University of Pennsylvania. He is an alumnus of Bogazici University and Robert College, located in Istanbul.



## RONALD KLASKO

KLASKO IMMIGRATION LAW PARTNERS

Results of the EB-5 program. Ron Klasko chaired AlLA's Litigation Committee and is an AlLA president and gGeneral cCounsel of AlLA. He served five terms as cChair of the EB-5 Committee and also chaired IIUSA Best Practices Committee. Ron Klasko is known for innovative immigration solutions, including co-counseling the successful litigation that reopened the EB-5 program after USCIS terminated all regional centers, and establishing new E-2 visa precedent with his Walsh and Pollard case. Under Ron's his leadership, Klasko Immigration Law Partners, LLP is regularly chosen by Chambers Global and U.S. News and World Report as a top-tier business immigration firm. He is the only lawyer twice honored with AlLA's Founders Award. Klasko Immigration Law Partners is the North American office of the Investment Migration Council, of which Ron Klasko serves on the Governing Board.



## **REID THOMAS AMPERSAND**

eid Thomas is Chief Strategy Officer at Ampersand, Inc., focused on impact investing and public policy. He has over 30 years of engineering, sales, and marketing experience. Before Ampersand, he was Managing Director and Chief Revenue Officer at JTC Institutional Client Services after the acquisition of NES Financial. Reid was recognized as a 2019 & 2020 Opportunity Zone Top 25 Influencer and a 2018 Industry Game Changer by Invest in America (IIUSA), where he currently serves on the Editorial board. He is also a member of the JTC USA Holdings board and the ADISA for Impact Investing committee. He is a graduate of Queen's University in Ontario, Canada.

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I-526 Approvals



I-829 Approvals



USCIS project approval rate\*



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Steven Kay Founder, Co-CEO



Mark Joraensen Co-CEO



Abhinay (Abhi) Lohia Managing Director, Global Business Development



coo

## **Current EB-5 Projects**

#### **Anasu Resort** Phase 1A



18 jobs per investor

#### **Rural EB-5 TEA**

A luxury resort and master-planned community located on ~22,000 acres in California's wine country with 1,400 residences, 460 hospitality units, workforce housing, resort amenities, and accessory uses.

### **Healdsburg Vineyard Hotel by Appellation**

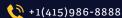


## 19.5 jobs per investor

#### **High Unemployment TEA**

Healdsburg Vineyard Hotel, an exquisitely planned luxury hotel in California's wine country. Development spending has exceeded \$90 million, creating 570+ jobs (95% of required job creation for all of the project's EB-5 investors).

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## OSVALDO F. TORRES TORRES LAW

svaldo "Ozzie" Torres, Esq. is an experienced EB-5 corporate and securities attorney. With 36 years of expertise, he specializes in managing complex transactional corporate matters, including private and public offerings and financing. His legal career began at Greenberg Traurig in Miami, a renowned firm known for its innovative approach. He further honed his skills at Schulte Roth & Zabel in New York City, located in the heart of the financial world.

Torres has received recognition as part of the Florida Legal Elite and holds high ratings from Martindale-Hubbell's AV Preeminent Peer Review and Avvo. Also, he has consistently been named one of the top 15 corporate and securities attorneys by EB5 Investors Magazine for the past ten years. Additionally, he is actively involved in IIUSA's Leadership, Public Policy, and Nominations Committees and chairs its Editorial Committee. He is also a founding member of the EB-5 SEC Roundtable, which consists of top securities attorneys in the EB-5 industry. Furthermore, he regularly speaks at EB-5 conferences on securities law and compliance.

Torres is a graduate of The University of Pennsylvania Carey Law School, where he served as the editor-in-chief of The Penn Law Forum.



## BRAD BANIAS BANIAS LAW

anias serves as a federal court litigator at Banias Law, LLC, in Charleston, SC. He represents EB-5 investors, regional centers, trade groups, and other clients.

Before establishing his law firm, Banias served as a clerk for a U.S. District Judge and then for a U.S. Circuit Judge. He also litigated for the U.S. Department of Justice's Office of Immigration Litigation - District Court Section.

His accolades include receiving the annual award for litigation from the American Immigration Lawyers Association (AILA) and, most recently, the annual pro bono award from Legal Aid of North Carolina.



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JACQUELINE TREVINO ASSOCIATE ATTORNEY Jacqueline specializes in EB-5 investor visas, focusing on documenting the lawful source and path of investment funds.



**RAKESH PATEL** 

MANAGING PARTNER

With over 19 years in immigration law, Rakesh has consistently provided exceptional results and guidance to clients in the EB-5 process.



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- Advance Parole
- I-829 Removal of Conditions







# JESSICA DENISI KLASKO IMMIGRATION LAW PARTNERS, LLP

essica DeNisi is a partner at Klasko Immigration Law Partners, LLP, where she coleads the EB-5 Developers and Regional Centers Practice alongside Ron Klasko. She specializes in working with developers and regional centers to structure their projects, managing the various layers of the process that involve coordinating a network of securities lawyers, economists, business plan writers, and other professionals.

In her role, DeNisi navigates the complexities of the EB-5 program, guiding her clients in structuring development deals that comply with EB-5 regulations in compliance with the EB-5 Reform and Integrity Act of 2022 (RIA).

Additionally, she assists EB-5 investors in preparing their petitions and related forms, collaborating seamlessly with various EB-5 professionals to help investors achieve their immigration goals. EB5 Investors Magazine has recognized Jessica as a leading EB-5 immigration attorney.



## ROBERT DIVINE **BAKER DONELSON**

obert C. Divine is an EB-5 immigration attorney who leads the immigration practice group at Baker Donelson, a law firm with 650 attorneys and offices in 23 U.S. cities. He represents regional centers, EB-5 developers, promoters, and individual foreign investors, balancing immigration and securities considerations and pursuing litigation when necessary.

Before joining Baker Donelson, Divine served as Chief Counsel from 2004 to 2006 and briefly held the position of Acting Director of USCIS. He is also the author of "Immigration Practice," a comprehensive quide to all aspects of U.S. immigration law. Divine also served as Vice President for seven years at IIUSA, an industry association for EB-5 regional centers.



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## PETER FISCHER **ALLEN MATKINS**

eter Fischer is a corporate and securities partner at Allen Matkins who assists his clients in navigating complex corporate, debt, equity, and finance matters across industries spanning real estate, technology, finance, entertainment, and media. Representing investors, developers, funds, joint ventures, private equity firms, lenders, entrepreneurs, family offices, and other sophisticated players, he brings extensive experience and a solution-oriented approach to achieve client goals. Fischer's knowledge shines in the real estate sector, where he strategically structures investment vehicles like joint ventures, partnerships, and funds for the acquisition, development, and disposition of properties across major asset classes. With a strong finance background, he specializes in senior and mezzanine loan transactions, securities matters, preferred equity structures, and FB-5 transactions



## MARJAN KASRA LAWMAKS

arjan Kasra is the founder and managing attorney of the Law Offices of Marjan Kasra, LLC (Lawmaks), where she has been assisting clients worldwide for nearly two decades. Kasra obtained her J.D. in 1999. She earned her bachelor's degree in biology and psychology at the University of Connecticut, followed by a two-year post-baccalaureate program at Columbia University. Kasra specializes in EB-5 and E-2 visa categories. With offices in Stamford, New York, Istanbul and Dubai, Kasra and her team specialize in customizing programs for Middle Eastern clientele. Kasra is proud to have joined the IABA's New York Chapter as a board member, where she is serving as the chairperson of the Mentoring Committee and is an active member of the Pro Bono Committee. Kasra has also served in New York City Bar's MENA committee, is an AILA member, and was recognized by EB5 Investors Magazine as a Top 5 Rising Stars in the EB-5 industry.



**JAI LEE** STEWART TITLE **INSURANCE COMPANY** 

ai-Yoo "Jai" Lee is a Business Development Officer at Stewart Title Insurance Company. As Stewart Title's EB-5 specialist, Jai champions institutional-quality due diligence to build trust and transparency in the EB-5 industry. She has advised private and institutional real estate investors, demonstrating a deep understanding of real estate markets and investment strategies. She is also a dedicated advocate for the AAPI community's impact. She serves on the Community Grants Committee at the Korean American Community Foundation and on the Board of the Lee Park Foundation.



## DAN LUNDY CSG LAW

aniel B. Lundy is a member of the CSG Law Immigration Group, where he specializes in the EB-5 Immigrant Investor Program. He assists individuals and developers in securing permanent residence by guiding them through the immigration process, addressing requests for evidence, and handling appeals of denied cases. Lundy also advises real estate developers, regional centers, and lenders on structuring compliant EB-5 transactions. He is admitted to practice in several U.S. District Courts and is a member of AILA and the New York County Lawyers Association.



## MAX RAWN ALLEN MATKINS

ax is a senior counsel in the Los Angeles office and a member of the Commercial Finance and Real Estate practices at Allen Matkins, LLP. He represents lenders and borrowers in connection with a wide range of financing transactions, including construction loans, mezzanine loans, commercial mortgage loans, secured and unsecured syndicated loans, letters of credit, asset-based loans, factoring arrangements, and EB-5 loans. He also advises banks and other financial institutions in loan workouts and restructurings, and lenders and borrowers on matters related to bankruptcy, foreclosure, and other collections litigation.



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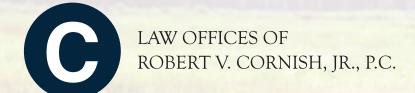
## STEVEN REINGOLD SAUL EWING

teven Reingold represents businesses and their principals and stakeholders in complex disputes spanning various industries. Drawing upon decades of litigation dispute resolution experience, he regularly represents EB-5 lenders, developers, regional centers, and investors in matters pertaining to EB-5 investments and projects. He also handles shareholder, membership, and partnership disputes, as well as matters involving contracts, loans, and other commercial relationships. Steven is licensed to practice in Georgia, Massachusetts, New York, New Jersey, and New Hampshire, and often appears in cases and proceedings in jurisdictions across the United States.

While Steven is a veteran in the courtroom, he is mindful that litigation is not the only way a client may wish to resolve a dispute. He is equally experienced at bringing matters to a conclusion through negotiation, mediation, and arbitration. He also counsels clients on avoiding and managing litigation risks that may arise in their businesses.

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## **ED SMITH JTC**

dward Smith serves as the U.S. Director of Sustainability Services at JTC Group. In this role, he aims to expand JTC's impact and sustainability offerings for funds, corporate, and private clients.

Previously, Smith consulted for JTC, enhancing its detailed impact reporting for Opportunity Funds before joining the company full-time in 2023.

Before his current position, he was the Chief Opportunity Zones Officer for the City of Atlanta's Economic Development Authority (Invest Atlanta). There, he developed and led strategies to connect qualified investors with entrepreneurs and real estate developers in Atlanta's most distressed communities. He also helped secure over \$1 million in funding from national foundations to support the Opportunity Zones initiative.



## BERNARD WOLFSDORF WR IMMIGRATION

Bernard "Bernie" Wolfsdorf is managing partner of WR Immigration, a law firm focused on innovation/technology with ten offices and almost 200 staff. He is past president of AILA where he earned the Service Excellence award. He has been selected as "Immigration Lawyer of the Year" by WWL and by Best Lawyers U.S. News and World Report, and Chambers (USA) awarded him Eminent Status.

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ar Capital Partners structures, sources, and manages EB-5 capital investments for rural developments, infrastructure, and national interest-oriented projects. The firm has overseen the successful placement of two of the largest rural investments in the EB-5 Program's history and the sourcing of more than \$700 million in EB-5 investments in aggregate. They also joined forces with Voyager Space to create the Starlab Space, a U.S. Citizenship and Immigration Services (USCIS)-Approved National Interest Expedited EB-5 project with NASA, alongside Mitsubishi, Airbus, SpaceX, Palantir, Hilton Hotels, and Northrup Grumman.



omeFed Corporation is a public real estate development company that specializes in creating vibrant, mixed-use master plan communities that combine innovative placemaking techniques and environmental stewardship. Incorporated in 1988 and headquartered in Carlsbad, California, HomeFed is known for undertaking large, complex, environmentally challenging projects that require long-term investments. The company owns a portfolio of successful projects in California and along the East Coast, from the state of New York to the panhandle of Florida. In addition to its community development projects, HomeFed owns several undeveloped properties in various stages of planning and entitlement, as well as income-producing real estate assets.

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he PRXY platform redefines industry best practices through a state-of-the-art, interactive software solution for fund administrators, issuers, developers, regional centers and investors. With cutting-edge, proprietary fund tracking, draw down, and job creation technologies, PRXY provides the benchmark in EB-5 fund administration software solutions.



avid Hirson & Partners, LLP, offers national and international clients nearly 40 years of experience in immigration law. Their practice provides a full range of legal services with a strong focus on the areas of business, investment, and family immigration as well as immigration litigation. David Hirson is the founding and managing partner of DHP and has been certified as a specialist in immigration and nationality law by the State Bar of California, Board of Legal Specialization continuously since 1990. His success with investment immigration has spanned decades, since the EB-5 program's inception in 1990. Hirson EB-5 Strategies & Compliance, LLC is DHP's sister company that offers regional centers and projects the one-stop solution to EB-5 planning and operational compliance. As a full-service immigration law firm, DHP works closely with both families and companies to understand their needs and customize an immigration plan that surpasses expectations.

# HIRSON EB-5 STRATEGIES & COMPLIANCE, LLC

irson EB-5 Strategies & Compliance, LLC (HirsonEB5) is the go-to company for all EB-5 strategy and compliance requirements for regional centers, developers, NCEs, and JCEs. This company was created in response to the changes and developments enacted by the EB-5 Reform & Integrity Act of 2022. It offers an innovative and unique skillset from one of the top law firms in U.S. business immigration: David Hirson & Partners, LLP - a full-service immigration law firm specializing in investment and business immigration law cases. As the largest EB-5 regional center affiliation company, HirsonEB5 operates and manages various EB-5 regional centers around the U.S. that are available for rental by projects looking for regional center sponsorship. The firm's suite of services includes introduction to its vast network of vendors. providers and migration agents, the development of business plans, economic reports, job creation strategies, private securities offering packages, and the coordination of escrow and fund administration



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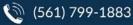
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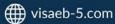
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15 BILLION IN DEVELOPMENT

2.9 BILLION IN DEPLOYED CAPITAL 850 MILLION IN CAPITAL REPAID









merican Lending Center (ALC) is a private nonbank lending institution and nationally recognized leader in commercial lending. ALC has operated multiple USCIS-designated regional centers for over a decade and invested in EB-5 projects across the United States. Safety and security of EB-5 investments have been ALC's primary goal since day one. Every project is fully assessed with ALC's extremely conservative underwriting guidelines. At closing, EB-5 capital always stays in a senior loan secured by fixed assets in the capital stack. ALC had fully financed senior loans to 83 qualified EB-5 projects by the end of 2022, created over 13,000 new jobs since 2009, and achieved an impeccable record of zero EB-5 losses and a 100% approval rate of immigration petitions. It also launched a new rural EB-5 program in 2022, which successfully built a fast track for Chinese investors to take advantage of quick immigration processing under the new EB-5 law.



Baker Tilly is a leading EB-5 consulting practice in the world, bringing deep industry experience to EB-5 projects by leveraging the resources of Baker Tilly International, the tenth-largest global network of accounting and advisory firms. Baker Tilly offers all stakeholders, including the EB-5 team, investors, developers, and U.S. Citizenship and Immigration Services (USCIS) adjudicators, support and fund administration services. Their funds managers provide oversight to ensure that projects meet their reporting obligations to investors and the USCIS and that there is a high degree of transparency with every transaction.

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Beyond offers investment opportunities to clients seeking permanent residency in the United States them through the EB-5 Immigrant Visa Program. The firm helps clients navigate the regulatory, financial, and operational intricacies of U.S. investment opportunities. Whether it's real estate, business ventures, or government-approved projects, Beyond's strategic advisory services allow international investors to make informed decisions, mitigate risks, and obtain permanent residency in the U.S.



anAm Enterprises, with over three decades of experience promoting immigration-linked investments in the US and Canada, has a proven track record of success. With over 60 financed projects and \$3 billion in raised EB-5 investments, CanAm has earned a reputation for credibility and trust. To date, CanAm has repaid more than \$2.24 billion in EB-5 capital from over 4,500 families. CanAm manages several USCIS-designated regional centers that stretch across multiple states.

# American Lending Center

ALC American Lending Center

ALC is a mission-based, non-bank lending institution, and a nationally recognized leader in small business and rural lending. We provide EB-5 investment capital to eligible businesses with a focus on ground-up construction projects that drive job creation and development in targeted economic areas.

#### **EB-5 Project**

ALC has been a leader in the EB-5 industry since 2009, owning a diverse portfolio of real estate development and infrastructure projects across the USA. We invest in projects with the lowest risk profiles, ensuring great confidence in capital exit.

#### **Senior Loan**

With over a decade of experience in SBA 504 and USDA loan programs, ALC primarily works on projects that have been approved by a rigorous underwriting process that allow ALC to be in the senior loan position. The senior loan puts EB-5 capital in a fully collateralized position in the capital stack of a project.

100+ EB-5 Projects **14**Regional Centers

All Continental States and Washington, DC Geographic Coverage











arrasquillo Law Group (CLG) is a boutique law firm consisting of a multidisciplinary group of attorneys from various practice areas, offering their clients – both domestic and international – a deep level of advisory experience regarding both their business and legal needs. The firm's attorneys come from large law firms and international practices and understand the needs of their entrepreneurial-minded clients. CLG's practice areas include corporate and securities, immigration, real estate and finance, international tax, litigation and compliance services. The EB-5 practice group focuses on all aspects of the EB-5 program. CLG brings an international perspective with a local understanding to their clients. PLATINUM SPONSOR SPONSORS | 113

# CipleMaster delivered by Vermilion Group

ipleMaster is an online school specialized in Portuguese A2 Language courses valid for citizenship and permanent residency applications for Golden Visas. These courses are 100% online and fully flexible route to obtaining the certificate needed to complete the Citizenship and Permanent Residency Application. CipleMaster has over 100 partnerships with lawyers and investment agencies around the globe.



4U Immigration is full-service immigration consultancy with offices in Brazil, the United States, Europe, and Dubai. With 9 years of history, they provide a complete immigration consultancy service for temporary and permanent relocation through their D4U Club service. The team expertise includes specialist Warren Janssen, former USCIS Field Office Director, with over 30 years of experience at the U.S. agency.

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B5 Coast to Coast operates a nationwide network of USCIS-designated EB-5 Regional Centers, sponsoring various projects with hundreds of investors across multiple industries. They offer a comprehensive compliance program that includes project documentation review, ongoing compliance monitoring, and annual U.S. Citizenship and Immigration Services reporting on project progress and job creation. Additionally, they provide strategic guidance on project structuring and capital-raising strategies.

# **WRIGHT GOFORTH:**

# **BOUTIQUE EB-5 CONSULTING FIRM**

A team with a deep history in EB-5 project consulting, raising capital and real estate development.



Wright Goforth Consulting focuses on working with clients to structure projects for success in acquiring investors and to be in compliance with regulations.

### WWW.WRIGHTGOFORTH.COM







INTERNATIONAL MARKETING



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he deep understanding that a client's investment represents their family's future guides EB5 United. EB5 United has evolved into a global financial services firm providing both EB-5 and private equity investment opportunities. Acting as a fiduciary, the firm utilizes its due diligence processes earned through various market cycles to navigate appropriate deal structures and provide global mobility for its clientele and their capital. EB5 United has helped over 1000 investors obtain more than 2,000 green cards for family members. They work with industry leading networks and attorneys to ensure their clients' cases receive the best treatment possible from a source of funds perspective.



B5 Affiliate Network (EB5AN) helps foreign investors obtain U.S. permanent residency, or green cards, through investments in U.S. direct and regional center investment projects within the guidelines of the EB-5 immigrant investor program. EB5AN is a national EB-5 direct project sponsor, regional center operator, EB-5 consulting firm, and global fund manager. The company has offices in the United States, India, Brazil, and China. More than 2,000 EB-5 families from more than 60 countries have selected EB-5 projects sponsored by EB5AN.



B5Marketplace specializes in connecting EB-5 projects with pre-qualified investors through digital strategies and enhanced marketplace visibility. Many investors arrive prepared, having already retained legal counsel and documented their source of capital. The platform utilizes Google Ads, Instagram, and Facebook to run targeted campaigns across 132 countries, with qualifying agents strategically positioned in Malaysia, India, Colombia, and the U.S. The approach incorporates precision targeting, retargeting campaigns, and a due diligence process supervised by a broker-dealer, ensuring transparency and building investor confidence. By leveraging these strategies, EB5Marketplace ensures that projects receive the attention they deserve, enabling connections with investors ready to engage and invest.



irstPathway Partners assists foreign investors in obtaining U.S. Permanent Residency through the Department of Homeland Security's EB-5 Immigrant Investor Program. Since 2008, FirstPathway Partners has helped hundreds of immigrant investors secure permanent residency. By raising millions in EB-5 funds for job-creating enterprises, the firm has achieved significant industry milestones, including I-829 approvals and the full redemption of investor capital contributions—placing us in the top tier of EB-5 success. Their proven track record is built on a foundation of expertise in government, real estate, and publicly traded companies.





## **HC2 CAPITAL, LLC**

www.hc2capital.com 1-214-217-7808 investor@hc2capital.com

#### **CURRENT EB-5 PROJECTS**







#### PREVIOUS EB-5 TRACK RECORD



Advised on 1000+ EB-5 Families

Completed
20+
EB-5 projects

Achieved
100%
EB-5 project

Achieved 100% I-829 approval Completed
100%
EB-5 loan
repayment

HC2 principals worked closely together at Civitas Capital Management, and founded HC2 Capital LLC in 2016.

#### POST 2022 EB-5 RIA

Completed
2
I-956F
approval

Help
70
EB-5 Families invested in

Office: 8235 Douglas Ave., Suite 818, Dallas, Texas 75225

reen Card Fund is a regional center with extensive expertise dedicated to ensuring the success of its investors. It has 100% USCIS project approval and over 15 years of experience in the EB-5 program. Green Card Fund established the first USCIS-approved regional center in Arizona and was among the first 75 approved regional centers in the U.S. It also successfully funded the first charter school project through EB-5 and currently operates regional centers in Arizona, California, Washington, and Montana.

Notably, Green Card Fund boasts over 100 years of combined hospitality experience in addition to their EB-5 expertise. It is a subsidiary of the hospitality firm NewGen Worldwide, focused on national hospitality brokerage (asset sales), capital formation (immigration and non-immigration private placements), and holdings.

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olden Gate Global (GGG) is an EB-5 investment fund based in San Francisco, California. Since 2011, it has been a trusted partner to over 1,600 EB-5 investors. With offices in New York City, Chicago, Irvine, and international locations in China, India, Brazil, South Africa, and Dubai, UAE, GGG provides seamless support to U.S.-based and global investors. The firm has helped over 1,000 applicants secure conditional green cards, nearly 300 successfully remove conditions, and more than 500 investors receive full, on-time repayments.



C2 Capital is a real estate private equity firm and SEC-registered investment advisor specializing in delivering investment opportunities to high-net-worth individuals, family offices, and institutions. Its partners have executed 19 real estate investments and three EB-5 projects under the 2022 EB-5 Reform and Integrity Act, managing over \$240 million in assets. HC2 prioritizes offers innovative real estate and EB-5 investment opportunities that drive value for their clients.

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mmco Investments LLC is an EB-5 fund manager with over 13 years of industry experience. The team has raised and deployed over \$600 million in EB-5 capital, with a 99.9% I-526 approval rate, a 100% I-829 approval rate, and a 100% return of funds rate for our EB-5 investors. Established in 2011, Immco's funds are lender and investment principals to various well-known real estate developers specializing in hotels, apartment buildings, food & beverage, and mixed-use structures in New York City, Los Angeles, Florida, and Las Vegas.

# Ciple Master

# GOLDEN VISA **PORTUGAL**NO EXAM NEEDED!

#### SPECIAL CONDITIONS\*

Referral fee up to \$1300 per client\*

Priority slots for groups of referred clients

Preferential and direct access to the Project Manager

Possibility for privaten courses creation for urgent cases\*\*

"These conditions apply exclusively to clients referred by our partners "Opening of classes with only 1 or 2 clients, with an additional cost

Start your journey to fluency in Portuguese and Portuguese citizenship!

#### **BECOME A PARTNER**

### **Course Benefits**

- » Learn Portuguese quickly & efficiently
- » No need for a final exam to obtain the A2 Level certificate
- »Course Taught in English
- »Networking opportunities
- » 100% online
- » Flexibility to study at your own pace
- » Classes taught by teachers with over 20 years of experience
- » Private group classes to promote greater interaction







TC is a publicly listed, global professional services business with funds and corporate and private client services expertise. Every JTC person owns the business, and this fundamental part of their culture aligns with the stakeholders' best interests. JTC's purpose is to maximize potential, and their success is built on service excellence, long-term relationships, and technology capabilities that drive efficiency and add value. JTC provides a full suite of customised fund administration solutions across multiple asset classes (private equity, real estate, venture capital, debt, impact, opportunity zones, insurance specialty funds) in the U.S. and abroad. As an industry leader in specialty financial administration, the company offers purpose-built solutions for markets characterised by high administrative and regulatory complexity, heightened transaction security needs and challenging compliance requirements, including EB-5, 1031 Exchange and Delaware Statutory Trusts.



orpivaara, Le, Dominguez, & Patel LLP's (KLDP, LLP) global business and investment immigration practice helps clients navigate the U.S. immigration system. This includes EB-5, E-2, and L-1/EB-1C solutions for expanding businesses and employment visas for talented performers, musicians, entertainers, and researchers. Its dedicated EB-5 practice group represents parties on all sides of EB-5 transactions, including Regional Centers, project developers, agents, and investors. Their clients span the entire EB-5 industry and the firm has successfully advised on over \$3 billion in EB-5 deals across the U.S., including luxury hotels, public infrastructure projects, mixeduse and multifamily, charter schools, and restaurant franchises. KLDP's attorneys have handled over 5,000 EB-5 petitions from families from China, Vietnam, India, and Latin America.



+1 (404) 510-1292

EB5AN.com

EB5investments.com

EB5AN is a USCIS-authorized EB-5 regional center operator and global investment fund manager. We help foreign nationals obtain U.S. green cards through qualifying EB-5 project investments.



#### **Boynton Beach Multifamily (Equity)**

- The project is a 210-unit class A apartment community for active adults age 55+
- The project offers a 5.0% annual preferred



#### ONE Tampa (Loan)

- The project is a 42-story, luxury condominium tower in downtown Tampa, Florida
- The project offers a shorter 3-year loan term, reducing duration of funds at risk



#### **Rocky River (Loan)**

- 1,120 single-family home Cresswind branded active-adult community
- · One of the 14 Cresswind communities in the southeast
- Expected to create 7,020+ EB-5 jobs



Tamarack Resort (Loan)

- Master-planned, all-season resort with world-class amenities
- America's only ski, golf, and lake resort
- · EB-5 loan secured by 100% equity pledge and senior mortgages
- \$4 billion+ in assets under development
- 10+ EB-5 regional centers covering the entire continental United States
- 100% USCIS EB-5 green card success rate
- · Hundreds of our investors have already received green cards

#### **Awards & Recognition**



KLASKO Forbes MENNUEKPUST



**Bloomberg** WSJ







The Wire China

Spotlight

**Siliconindia** The Palm Beach Post

Entrepreneur



LAW OFFICES OF ROBERT V. CORNISH, JR., P.C.

he Law Offices of Robert V. Cornish, Jr., P.C. were formed in January 2021 to service innovators in the global financial markets and those who invest in them. With offices in New York, Washington, Miami and Jackson Hole, the firm handles securities litigation matters in state courts, federal courts and arbitration tribunals in the USA and abroad. Robert Cornish's colleagues have a wide range of experience, having worked as district attorneys and counsel in law practices in major U.S. metropolitan areas in high-stakes litigation of various types. The firm prides itself on creative thinking, cost effective solutions and superior client service. In the EB-5 arena, the firm regularly represents parties from the U.S. and abroad. In addition, the firm has experience in working with funding providers to assist clients in handling the expense of protracted cases. The firm has also partnered with KLD Discovery to provide cost-effective and efficient e-discovery solutions for its clients.



awmaks is a distinguished immigration law firm based in the United States, boasting offices in New York, Stamford, Dubai, and Istanbul. Focused on delivering exceptional legal services, Lawmaks specializes in a comprehensive array of immigration matters for both individuals and businesses. The firm's skilled team of immigration professionals adeptly navigates the complexities of the U.S. immigration system, catering to various needs such as investment visas including EB-5, E-2, and L-1, family and work-based green cards, nonimmigrant visas like J-1 and F-1, and employment-based visas such as H-1B. A notable facet of Lawmaks is its dedication to personalized service, crafting tailored strategies to match each client's unique immigration goals. Bolstered by up-to-date knowledge of immigration laws, Lawmaks serves as a reliable partner committed to unlocking clients' immigration potential and fostering new opportunities for families and businesses alike.



CP Group has been a real estate investment manager for 50 years. Currently, its nationwide portfolio focuses on Hospitality, Net Lease, Child Daycare, and other asset classes totaling \$1 billion. Eleven years ago, LCP raised its first EB-5 offering, and 17 EB-5 projects have been completed, over \$550 million raised, and more than 1,100 investors assisted ever since. One project, Hotel Melby, saw the highest investor return in the history of the EB-5 industry. Investors have already received their \$250,000 equity return on the \$500,000 EB-5 investment.



excuity PC is a securities and corporate law firm focused on capital-raising transactions, including EB-5, crowdfunding, and offerings of digital asset securities. Formerly known as Homeier Law PC, and a leader in EB-5 related corporate and securities transactions, Lexcuity has represented issuers and regional centers in hundreds of EB-5 offerings. With the EB-5 Reform and Integrity Act's emphasis on securities law compliance, Lexcuity's knowledge has been even more valuable to its clients. Possessing over 25 years of experience helping clients create, finance, and govern their businesses, Charles Kaufman, a shareholder at Lexcuity, advises developers, entrepreneurs and regional centers seeking to raise capital through the EB-5 investor visa program. Kaufman leads Lexcuity's crowdfunding and tokenization practice, which has helped introduce those techniques to capital raising in a variety of industries, including EB-5.





The **Entrepreneurial** Bank Since 1999

etropolitan Commercial Bank is a New York City based full-service commercial bank. The Bank provides a broad range of business, commercial and personal banking products and services to individuals, small businesses, private and public middle-market and corporate enterprises and institutions, municipalities and local government entities. Metropolitan Commercial Bank's EB-5 International Group delivers banking services and products for United States Citizen and Immigration Services EB-5 Immigrant Investor Program investors, developers, regional centers, government agencies, law firms and consulting companies that specialize in EB-5. The Bank is a New York State chartered commercial bank, a member of the Federal Reserve System and the Federal Deposit Insurance Corporation, and an equal housing lender. The parent company of Metropolitan Commercial Bank is Metropolitan Bank Holding Corp.



nce January 2011, Manhattan Regional Center (MRC) has successfully helped hundreds of EB-5 investors by providing attractive projects in New York City. Under the leadership of its managing member, a prolific real estate developer, attorney, and financier with over 30 years of experience, MRC has a world-class team of seasoned professionals from the immigration law, banking, accounting, financing, construction development and management sectors, working together to achieve immigration and investment success for its investors.



Navis Wealth Advisors is an independent wealth advisory firm. With a family office approach, Navis services a domestic and international clientele, with almost 100 years of international financial planning, accounting and wealth management expertise. As owners-operators, thet have maximum control over their business and strive to strengthen their network and grow to better help their clients.



Based in Dallas - Fort Worth metroplex Patel Law Group, specializes in EB-5 immigration law. With a team of eight attorneys and an EB-5 knowledgeable support staff, the firm also handles corporate, securities and real estate transactions across the United States. Catering to EB-5 immigrant investors, Patel Law Group has experience with both direct investments and regional center deals. Managing partner, Rakesh Patel, and associate attorney, Jacqueline Trevino, represent immigrant investors related to I-526, I-829, I-485 petitions, consular processing, and sourcing of funds matters. With a collective experience of over 70 years, the Patel Law Group is a trusted authority in Indian-associated immigration and transactions.



Pine State Regional Center is a division of Arkansas Capital Corporation (ACC), which is one of the oldest economic development corporations in the United States. It was formed by Winthrop Rockefeller in 1957. Pine State is committed to upholding ACC's successful track record through its EB-5 investment offerings, providing assurance and security for our EB-5 investors. Leveraging the extensive experience of their finance, legal, and lending professionals, along with their long corporate history, we offer opportunities for foreign nationals to obtain permanent residency in the United States through the EB-5 Immigrant Investment program.



Reid & Wise is an U.S. immigration law firm with established offices in New York and Shanghai, as well as a network of reputable lawyers globally. The firm's approach integrates legal and business acumen to craft customized solutions for each client. Specializing in U.S. immigration and Nationality Law, they deliver expert representation in business immigration, family-based immigration, and employment-based visas. The firm offers comprehensive consultations and representation for employment-based visas, including H-1B, L, E, O visas, and EB-1, EB-2, EB-3 Green Cards. They strategically collaborate with law firms across the U.S., China, and internationally to effectively leverage local expertise.

ounded in Galveston, Texas in 1893, Stewart has grown into one of the largest global title insurance companies and underwriters in the industry. They specialize in title insurance and related services required for settlement by the real estate and mortgage industries, provided by their family of companies and high-quality network of Stewart policy-issuing offices. The company's continued growth allows them to continue innovating and investing in key initiatives which propel them forward in the real estate space. For 130 years, Stewart Title has been the trusted partner in title protection. Plus, as a global provider of real estate services known for their signature local touch, Stewart Title has the longevity, financial strength and knowledge required to provide great experiences wherever clients' EB-5 transactions take them.



Since its inception in 2010, U.S. Immigration Fund (USIF) has successfully been raising capital for the purpose of financing qualified real estate developments and investment opportunities creating tens of thousands of jobs and billions of dollars of economic stimulus globally. USIF has formed highly successful regional centers throughout the United States that have collectively assisted over 5,000 EB-5 investors and their families achieve their American dream. As one of America's prolific USCIS-approved EB-5 regional center operators, USIF has been able to raise and deploy over \$2.9 billion in 25+ real estate projects throughout the U.S. For more than a decade, USIF has helped to introduce EB-5 to the global market and become a pronounced leader within the industry. From setting investment standards and best practices, to pioneering the redeployment process, USIF has set itself apart from competitors to help immigrant investors achieve their dreams of obtaining a U.S. green card.



right Goforth is a specialized consulting firm that provides tailored services for the EB-5 immigrant investor program. The company is dedicated to collaborating with clients to design and optimize projects, ensuring success in attracting investors and adhering to US regulatory requirements. With a wealth of experience in EB-5 consulting, capital raising, and real estate development, the team at Wright Goforth is well-equipped to navigate the intricacies of the EB-5 program.

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B5 Capital offers qualified foreign investors the opportunity to invest in job-creating commercial real estate projects through the United States Immigrant Investor Program (EB-5 Visa Program). Based in Washington, DC, EB5 Capital has attracted investors from over 75 countries. It is among the country's oldest and most active Regional Center operators and has raised over \$1 billion of foreign capital across more than 40 EB-5 projects.



nner Circle Capital is a real estate investment, development, and advisory firm based in Denver, Colorado. The company identifies and executes high-value opportunities across various real estate sectors. Their expertise spans the full spectrum of real estate activities, including acquiring, developing, and managing properties and offering clients strategic advisory services. Inner Circle Capital is known for working with both private and institutional investors, delivering tailored solutions. The firm emphasizes a relationship-first approach and a strong commitment to transparency, aiming to create long-term value in the dynamic real estate market.



orres Law, P.A., is nationally recognized as a leading EB-5 corporate and securities law firm. Their core mission is to provide incisive no-nonsense advice, unparalleled service, and top tier work product. Since 2010, the firm has successfully counseled and guided numerous regional centers, developers and issuers through the ever-changing EB-5 landscape, including EB-5 sponsors engaged in hotel development, multi-family, senior living, healthcare, mining and franchise projects.



eachtree Group specializes in EB-5 with strategic investments that are simple, small and senior secured, having invested more than \$11 billion in commercial real estate since 2007. Their EB-5 team comprises 40+ years of combined management of more than \$2 billion in EB-5 transactions. They focus on single-asset real estate projects, particularly in the hospitality sector, partnering with globally recognized hotel franchises such as Marriott, Hilton, and IHG. Their projects are fully financed with senior secured loans, ensuring financial stability and prioritizing investor security. Peachtree's commitment to smaller-scale projects with short timelines allows investors to potentially recoup investments sooner, aligning with the interests of immigration lawyers and EB-5 agents seeking reliable opportunities for their clients. By sharing the risks and maintaining a stake in each project, they are dedicated to the success of both the investment and the investor's immigration journey.



RR Immigration is a global investment migration advisory firm based in India and UAE. With a rich legacy of trust spanning over 40 years in finance, investment and forex, the company has assisted 100+ families including businesspeople, professionals and students, in acquiring second residency and citizenship through investment pathways, successfully raising over USD 60 million. FRR specializes in some of the most credible immigration programs like the U.S. EB-5 Immigrant Investor Program, Canada Start-Up Visa Program, popular European golden visas or residence permit programs, as well as citizenship programs. Whether it is to explore global business or job opportunities, top-tier education for children, secure future for family, higher standard of living or enhanced mobility, FRR Immigration provides expert advice that helps to make the right investment choices - with personalized recommendations, due diligence, complete documentation assistance, handholding and support throughout the investment period.

urzban Kurzban Tetzeli and Pratt P.A. (KKTP) is a leading law firm in complex immigration litigation in the United States, including specializing in EB-5 litigation. KKTP has litigated over 50 federal immigration cases, has argued in the Supreme Court and the lower federal courts, and obtained the only EB-5 circuit court precedent decision in Chang v. U.S., 327 F.3d 911 (9th Cir. 2003). KKTP successfully represents regional centers and investors in federal courts to review denials of I-526 and/or I-829 petitions, mandamus actions to obtain adjudications, and representing individual investors who seek review of their denied I-829 petitions in removal proceedings before the immigration court.



merica EB5 Visa is a New York-based limited liability company with a mission to connect international investors aiming to immigrate to the United States with EB-5 issuers, typically real estate developers, looking into EB-5 as an alternate funding method for their projects. While no investment comes with zero risk, their professionals carefully evaluate the projects and the qualifications of prospective investors. FINRA-regulated and Connecticut-based broker-dealer, BCW Securities, offers the securities in private placement transactions. The company affiliate, CBP Invest, from start to end through a turnkey approach for the citizenship by investment process, provides its clients an opportunity to acquire a second passport in countries such as Canada, Greece, Grenada, Malta, Portugal, Spain, and Turkey, quickly and legally with minimum disruption to their lives. The company management has over 30 years of experience in corporate and investment banking globally. They differentiate themselves by developing a strategy relating to each client profile.



mpersand, Inc. Is a U.S. financial services firm dedicated to meeting the unique treasury management needs of financial institutions and depositors. Its team has over 200 years of extensive experience in banking and Treasury management and is supported by co-solutions. The firm is also a leading provider of EB-5 escrow solutions. The Ampersand EB-5 solution safeguards investors' funds and upholds the compliance standards of the Reform and Integrity Act. Ampersand has become the preferred choice for leading regional centers seeking efficient, transparent, and flexible solutions.



Bradley is a U.S. law firm with 700 attorneys that provides business clients worldwide with a full suite of legal services in dozens of industries and practice areas. With 13 offices located in Alabama, Florida, Georgia, Mississippi, North Carolina, Tennessee, Texas, and the District of Columbia, the firm has an extensive geographic base to represent clients on a regional, national, and international basis. They frequently serve as national, regional, and statewide counsel for clients in various industries.



SBC is a world-leading financial manager serving around 40 million clients through a network that covers 62 countries and territories. Their clients range from individual savers and investors to some of the world's biggest companies, governments, and international organizations. They connect clients to opportunities and help them to achieve their ambitions.

## **Jackson Walker**

Based in Texas, Jackson Walker provides EB-5 stakeholders a full scope of legal advisory services required to navigate the complexities of the investment and compliance processes, including immigration, corporate, tax, real estate, and finance. Its legal team helps real estate developers, regional centers, private equity funds, and family offices manage risk and structure potential EB-5 funding by analyzing project business plans, securities offerings, and economic forecasts. They also assist foreign nationals, entrepreneurs, and high-net-worth families worldwide through the EB-5 visa program, preparing and filing EB-5 petitions for regional centers and direct investors. Throughout the process, their lawyers are mindful of this program's significant role in helping secure a green card, raising capital for real estate development, and creating new jobs in the U.S.



lasko Immigration Law Partners, LLP's accomplished EB-5 team is led by Ronald Klasko, who currently chairs AlLA's Administrative Litigation Task Force. He served five terms as chair of AlLA's EB-5 committee and chaired IIUSA's Best Practices Committee. The firm has gained a reputation for providing innovative and creative solutions to the most complex immigration problems, notably developing and popularizing third-country citizenship by investment/E-2 visas as a strategy for addressing EB-5 quota backlogs. The firm is recognized annually by U.S. News & World Report as a Best Law Firm and Band 2 in Chambers and Partners, being the only immigration law firm with two lawyers individually recognized in Band 1. The firm's EB-5 practice files hundreds of I-526 petitions per year, structures hundreds of EB-5-compliant projects, and helps clients maintain compliance with EB-5 regulations and reporting requirements. The firm is the North American representative office of the Investment Migration Council.



eyer Law Group is a U.S. immigration law firm based in San Francisco, California. They provide legal and immigration services to investors, multinational corporations, small businesses, and start-ups. With over 20 years of experience, they offer their clients unparalleled knowledge, unflagging quality, and long-term value. Meyer Law Group's global team of experts speak over nine languages and secure timely approvals for clients due to their impeccable attention to detail. Brandon Meyer, founder and managing partner of the firm, has been ranked among the Top 25 Immigration Attorneys by EB5 Investors Magazine since 2014.



## PLAN WRITERS

ounded in 2012, The Plan Writers prepares business plans for entrepreneurs across all walks of life. The company offers a team of diverse MBA consultants who are experienced in immigration, with a core focus in the EB-5 program. The Plan Writers believes in crafting every plan through a personalized approach, ensuring clients maximize their potential for success. The company works with top immigration law firms, is a perennial recipient of the Award of Excellence from Top Ten Reviews, and has consistently held an A+ rating with the BBB.



R Immigration is an immigration law firm that provides strategic services for clients in more than 100 countries. For over two decades, they have helped thousands of families obtain green cards through the EB-5 program. They assist in documenting the source and path of funds for an EB/5 investment, preparing I-526/I-526E and I-829 petitions, and I-956 Applications for Regional Center Designation and I-956F Regional Center applications for EB-5 project approval. Its EB-5 team ensures guidance and representation for individuals, Regional Centers, and assists with litigation.

## www.eb5investors.com | www.uglobal.com

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