

Regional Center Deal Structures: Forming, Renting or Joint Venturing

Moderator: **Nima Korpivaara**, David Hirson & Partners LLP

Panelists: **John Shen**, Regional Centers Holding Group Inc.
Jacqueline Finkelstein-LeBow, American Immigration Group
Adam Greene, Live in America
Mike Schoenfeld, EB5 Affiliate Network

2017 Las Vegas EB-5 & Investment Immigration Convention



American Lending Center

Our Uniqueness

- ➔ **Federal Government approved** and participated projects only
- ➔ **1st Lien Position** with fixed assets as collateral
- ➔ **Cash Flow** as the primary source of repayment
- ➔ **Construction Jobs only** with 100% Construction **Completion** Commitment
- ➔ **Professional 3rd party** Fund Control & Site Inspection



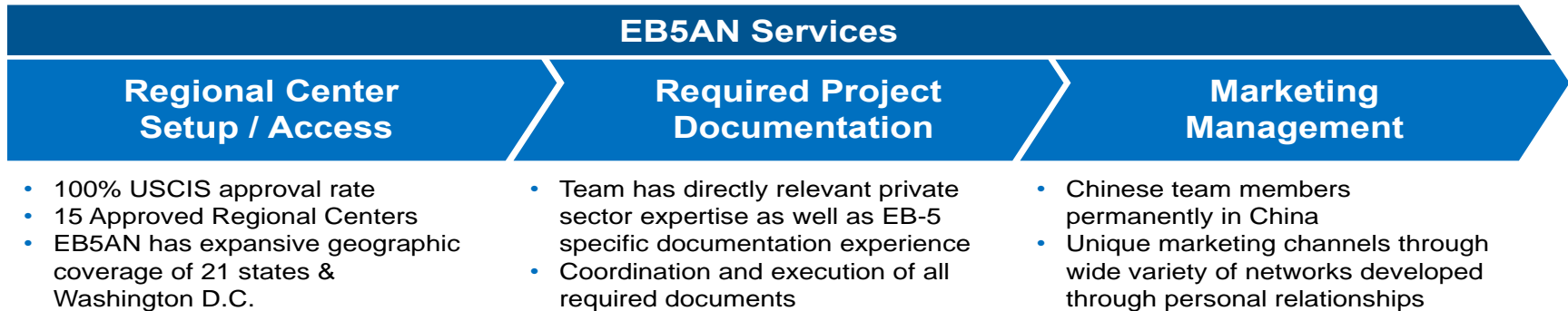
49 Projects in 12 States
since **2010**

Selected **COMPLETED** Projects

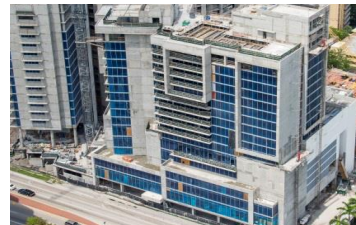


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EB5 Affiliate Network Introduction



Completed & Active Projects



Project	Condominium	Condominium	Westin Hotel	Hyatt Place Hotel
Location	Palm Beach, Florida	Sarasota, Florida	Sarasota, Florida	Boca Raton, Florida
Size of Project	\$150+M	\$100+M	\$100+M	\$60+M
EB-5 Raise	\$25M	\$15M	\$20M	\$11.5M
Status	Phase I Complete, Phase II Under Const.	Under Construction	Under Construction	Completed & Open

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American Immigration Group

Regional Center Track Record

- ❖ 100% USCIS approval rate
- ❖ AIG's principals have over 50 years of combined Real Estate experience

Underwriting & Project Analysis

- ❖ Our Securities and Immigration Counsel are the finest and most experienced in the EB5 industry
- ❖ Our underwriters have extensive experience in project and financial analysis

International Marketing & Presence

- ❖ Offices in three key cities in China.
- ❖ Offices in Vietnam, India and Saudi Arabia

Recently Completed Projects

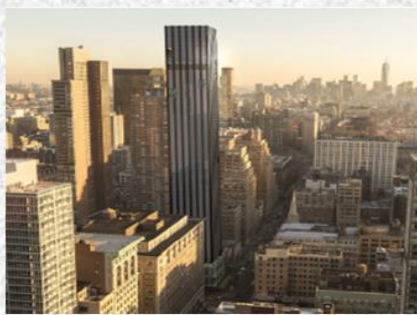


Godfrey Hotel

Chicago, IL

\$25M EB5 Raise

Construction completed



281 Fifth Avenue

New York, NY

\$25M EB5 Raise

Under Construction

Current Projects



Banyan Cay Resort & Golf

West Palm Beach, FL

\$60M EB5 Raise

Under Construction



One River Point

Miami, FL

\$100M EB5 Raise

Construction starting soon

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Live in America • The LCP Group

Experience

Investing in and lending to real estate projects since 1974.

Capability

Have helped hundreds of foreign investors begin their path to permanent residency in the States

Management

Over 100 years of combined experience

23 Regional Centers covering 38 states and territories



Selected Projects



4th & L
Washington, D.C.
\$9 million



200E59
New York, NY
\$40 million



One Wall Street
New York, NY
\$274 million



Hokuala
Kauai, HI
\$90 million

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eb5 investors
Magazine

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